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DEKON FOOD AND AGRICULTURE GROUP

四川德康農牧食品集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
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*This announcement is made by the order of Dekon Food and Agriculture Group (四川德康農牧食品集團股份有限公司) (the “**Company**”). The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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四川德康農牧食品集團股份有限公司

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

China International Capital Corporation Hong Kong Securities Limited

Citigroup Global Markets Asia Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event that further overall coordinators are appointed by the Company.

By order of the Board
Dekon Food and Agriculture Group
(四川德康農牧食品集團股份有限公司)
Wang Dehui
Chairman of the Board and Executive Director

People’s Republic of China, 31 July, 2023

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Wang Dehui, Mr. Wang Degen, Mr. Yao Hailong, Mr. Hu Wei and Mr. Zeng Min as executive directors; (ii) Ms. Liu Shan as the non-executive director; (iii) Mr. Pan Ying and Mr. Zhu Qing as independent non-executive directors; and (iv) Mr. Fung Che Wai, Anthony as a proposed independent non-executive director.