

8 December 2023

New Sparkle Roll International Group Limited

23/F, China Huarong Tower
60 Gloucester Road, Wanchai
Hong Kong

Dear Sirs,

Re: New Sparkle Roll International Group Limited (the “**Company**”)

Voluntary conditional cash offers (the “**Offers**”) by Shenwan Hongyuan Capital (H.K.) Limited on behalf of Sze Ching Lau (the “**Offeror**”) to acquire all of the issued shares and all outstanding convertible bonds of the Company (other than those already owned by or to be acquired by the Offeror and parties acting in concert with him) and to cancel all the outstanding share options of the Company

We, Amasse Capital Limited, are named as the Independent Financial Adviser in the response document dated hereof issued by the Company in connection with the Offers (the “**Response Document**”). Capitalised terms used herein shall have the same meaning as those defined in the Response Document unless otherwise stated.

We hereby confirm that we have given and not withdrawn our consent to the issue of the Response Document with the inclusion therein our letter (the “**Letter**”), and the references to our name in the form and context in which they appear.

We also give our consent to the Letter and this letter being made available for public inspection as described in Appendix II to the Response Document.

Yours faithfully,
For and on behalf of
Amasse Capital Limited



Stephen Lau
Director