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## **Zhongliang Holdings Group Company Limited**

**中梁控股集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2772)**

### **ANNOUNCEMENT BOOK CLOSURE PERIOD FOR EXTRAORDINARY GENERAL MEETING**

Reference is made to the announcement of Zhongliang Holdings Group Company Limited (the “**Company**”) dated 20 November 2023 in relation to, among others, the proposed issue of convertible bonds under specific mandate (the “**Issue of Convertible Bonds**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) hereby announces that an extraordinary general meeting of the Company (the “**EGM**”) will be held on Thursday, 28 December 2023 at 10:00 a.m. at 8/F., Wheelock House, 20 Pedder Street, Central, Hong Kong to consider and approve the Issue of Convertible Bonds.

For the purposes of determining the entitlements of the shareholders of the Company (the “**Shareholders**”) to attend, speak and vote at the EGM, the register of members of the Company will be closed from Thursday, 21 December 2023 to Thursday, 28 December 2023, both dates inclusive, during which period no transfer of shares will be registered. In order to qualify to attend, speak and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 20 December 2023.

The Company will despatch the circular, notice of the EGM as well as the related proxy form to the Shareholders in due course.

By order of the Board  
**Zhongliang Holdings Group Company Limited**  
**Yang Jian**  
*Chairman*

Hong Kong, 7 December 2023

*As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive Directors, and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.*