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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

ENTERING INTO A COKE COOPERATIVE PRODUCTION AGREEMENT

This announcement is made by Huscoke Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company's circular dated 28 September 2022 (the “**Circular**”); the Company's announcement dated 24 March 2023 regarding the completion of Very Substantial Transaction in relation to entering into the Agreement; the Company's announcement dated 30 June 2023 regarding the results of the Company for the fifteen months ended 31 March 2023; the Company's announcements dated 17 August 2023 in relation to a voluntary announcement regarding coke production business progress; and the Company's announcements dated 26 October 2023 in relation to a voluntary announcement regarding update coke production business progress; (the “**Announcements**”); and the Company's audited annual report for 2022/23 (the “**Annual Report**”) which was published on 27 July 2023. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular, the Announcements and the Annual Report unless defined otherwise herein.

The Board is pleased to announce that on 7 December 2023 (after trading hours), a subsidiary of the Company, Shanxi Jinyan Energy Jiarun Co., Ltd* (山西金岩能源嘉潤有限責任公司) (“**Energy Jiarun**”) entered into a cooperative coke production agreement (the “**Cooperative**

Production Agreement”) with Shanxi Jinyan Energy Technology Company Limited* (山西金岩能源科技有限公司) (“**Energy Technology**”), pursuant to which Energy Jiarun and Energy Technology cooperate to produce coke products. After receiving the product order from Energy Jiarun, Energy Technology will produce and deliver coke products to Energy Jiarun one month later according to the product order requirement and Energy Jiarun will settle the actual production costs to Energy Technology after product acceptance. In principle, the quantity of coke produced through cooperation calculated by month shall not exceed 50,000 tons. The cooperative production period will be until Energy Jiarun's coking furnaces are officially put into production.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Husoke Holdings Limited
Au Wing Sze
Company Secretary

Hong Kong, 7 December 2023

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman) and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem, Mr. Jiang Jiansheng and Mr. Tang Ching Fai as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.