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HUIJING HOLDINGS COMPANY LIMITED

滙景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9968)

VOLUNTARY ANNOUNCEMENT LETTER OF INTENT OF STRATEGIC COOPERATION

This announcement is made by the board of directors (the “**Board**”) of Huijing Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to keep the shareholders (the “**Shareholders**”) and potential investors of the Company informed of the latest business development of the Group.

The Board is pleased to announce that on 23 November 2023, the Company entered into a letter of intent (the “**Letter of Intent**”) of strategic cooperation with Dongguan Communications Investment Property Co., Ltd.* (東莞交投置業有限公司) (“**Dongguan Communications Investment**”).

PRINCIPAL TERMS OF THE LETTER OF INTENT

The principal terms of the Letter of Intent are set out below:

- (1) Subject to applicable laws and policies and having regard to each party’s potential land resources and property development projects (particularly in respect of projects within Dongguan City), the Company and Dongguan Communications Investment will explore and study on the feasibility of cooperation. The types of cooperation include but not limited to (i) cooperation related to equity interest and capital contribution in relation to individual projects; and (ii) cooperation related to equity interest of the Company, subject to the entering into of definitive agreement(s).
- (2) The cooperation between the parties is intended to be implemented by stages. The focus of the first stage will be on promoting the implementation of cooperation relating to the three existing projects of the Company in Dongguan City (including two urban-renewal projects), and simultaneously study the feasibility of implementation of cooperation by Dongguan Communications Investment on the development plan of primary and secondary land development projects. The parties will further explore on the feasibility of cooperation at equity interest of the Company when appropriate.

The Letter of Intent is valid for a term of 2 years upon execution of the Letter of Intent by both parties. If both parties still intend to continue progressing with cooperation after the expiry of the term of the Letter of Intent, they can extend the term for cooperation by entering into a supplemental agreement.

Both parties understand and agree that the Letter of Intent aims at establishing cooperation intentions between the parties. The confirmation and implementation of cooperation between the parties is subject to the entering into of a definitive agreement by the parties.

REASONS FOR AND BENEFITS OF ENTERING INTO THE LETTER OF INTENT

The directors of the Company (“**Directors**”) believe that the Letter of Intent would (i) be beneficial to the Group in developing certain Three Old Transformation projects of the Company; and (ii) provide an additional funding source for the relevant projects as well as the Company.

INFORMATION OF THE COMPANY AND THE GROUP

The principal activity of the Company is investment holding. The Group is principally engaged in the business of property development in China mainly in the Southern, Central and Eastern China regions as well as engaging in the Three-old Transformation projects in Dongguan, Guangdong Province.

INFORMATION OF DONGGUAN COMMUNICATIONS INVESTMENT

Dongguan Communications Investment is a company established in the People’s Republic of China (“**PRC**”) and a wholly-owned subsidiary of Dongguan Communications Investment Group Co., Ltd.* (東莞市交通投資集團有限公司), which is a company established in the PRC, and to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the ultimate beneficial owner of Dongguan Communications Investment is Dongguan People’s Government State-owned Assets Supervision and Administration Commission in the PRC. Dongguan Communications Investment is principally engaged in the business of comprehensive development of land for transportation use, including transit-oriented development projects.

GENERAL

This voluntary announcement is made by the Company to keep the Shareholders and potential investors of the Company informed of the latest business development of the Group.

For further updates with regards to the Letter of Intent or any other future cooperation between the Company and Dongguan Communications Investment, the Company will comply with all applicable requirements under the Listing Rules as and when appropriate.

By order of the Board
Huijing Holdings Company Limited
Lun Ruixiang
Chairman and Non-executive Director

Hong Kong, 8 December 2023

As at the date of this announcement, the Board comprises Mr Lun Zhao Ming, Mr Lu Peijun and Mr Luo Chengyu as executive Directors, Mr Lun Ruixiang as a non-executive Director, and Mr Chan Kin Man, Ms Ou Ningxin and Mr Chen Guilin as independent non-executive Directors.

** For identification purposes only*