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## **KFM KINGDOM HOLDINGS LIMITED**

### **KFM 金德控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3816)**

#### **(1) APPOINTMENT OF LR INDEPENDENT FINANCIAL ADVISER; AND (2) APPOINTMENT OF GO INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement jointly issued KFM Kingdom Holdings Limited (the “**Company**”) and KIG Real Estate Holdings Limited (“**KIG Real Estate**”) dated 1 December 2023 in relation to, among other things, the KPST Acquisition, the MF Share Sale and the Offer (the “**Joint Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

#### **APPOINTMENT OF LR INDEPENDENT FINANCIAL ADVISER**

The Board wishes to announce that Altus Capital Limited (“**Altus**”), a corporation licensed to carry out type 4 (advising on securities), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities under the SFO, has been appointed as the LR Independent Financial Adviser to advise the LR Independent Board Committee and the Independent Shareholders in respect of the KPST Acquisition and the transaction contemplated thereunder. Such appointment has been approved by the LR Independent Board Committee pursuant to Chapter 14A of the Listing Rules.

The recommendation of the LR Independent Board Committee and the advice of the LR Independent Financial Adviser in respect of the KPST Acquisition will be included in the Circular to be despatched to the Shareholders.

#### **APPOINTMENT OF GO INDEPENDENT FINANCIAL ADVISER**

The Board wishes to announce that Altus has also been appointed as the GO Independent Financial Adviser to advise the GO Independent Board Committee and the Offer Shareholders in respect of the Offer. Such appointment has been approved by the GO Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The recommendation of the GO Independent Board Committee and the advice of the GO Independent Financial Adviser in respect of the Offer will be included in the Composite Document to be despatched to the Shareholders.

#### **WARNING**

**As the KPST Completion is subject to the satisfaction or waiver (if applicable) of certain conditions precedent, the KPST Acquisition may or may not proceed.**

**As the Offer will only be made after the MF Completion, which is subject to a number of conditions, the Offer may or may not proceed and is therefore a possibility only.**

**Investors and shareholders of the Company are urged to exercise caution when dealing in the Shares.**

By order of the Board  
**KFM KINGDOM HOLDINGS LIMITED**  
**Zhang Haifeng**  
*Chairman*

Hong Kong, 8 December 2023

*As at the date of this announcement, the Board comprises the executive Directors: Mr. Sun Kwok Wah Peter and Mr. Wong Chi Kwok; the non-executive Director: Mr. Zhang Haifeng (Chairman); and the independent non-executive Directors: Mr. Wan Kam To, Ms. Zhao Yue and Mr. Shen Zheqing.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*