

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of Chuan Holdings Limited.

Chuan Holdings Limited

川 控 股 有 限 公 司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1420)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Chuan Holdings Limited (the “**Company**”) dated 17 November 2023 (the “**Announcement**”) in relation to, among others, the Subscription. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, among others, (i) details of the Subscription Agreement and the transactions contemplated thereunder; (ii) a letter from the Independent Board Committee containing its advice to the Independent Shareholders in respect of the terms of the Subscription Agreement and the transactions contemplated thereunder, including the Subscription and the grant to the Directors of the Specific Mandate; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the terms of the Subscription Agreement and the transactions contemplated thereunder, including the Subscription and the grant to the Directors of the Specific Mandate; (vi) other information as required under the Listing Rules; and (v) a notice of the EGM, was expected to be despatched to the Shareholders on or before 8 December 2023.

* *For identification purposes only*

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is currently expected that the despatch date of the Circular will be postponed to a date on or before 22 December 2023.

By order of the Board
Chuan Holdings Limited
Lim Kui Teng
Executive Director and Chief Executive Officer

Hong Kong, 8 December 2023

As at the date of this announcement, the Board comprises Mr. Lim Kui Teng and Mr. Bijay Joseph as executive directors; Mr. Phang Yew Kiat as non-executive director; and Mr. Wee Hian Eng Cyrus, Mr. Wong Ka Bo Jimmy and Mr. Xu Fenglei as independent non-executive directors.