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## **Kiu Hung International Holdings Limited**

**僑雄國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)*

**(Stock Code: 00381)**

### **CLARIFICATION ANNOUNCEMENT ON PROPOSED SHARE CONSOLIDATION**

Reference is made to the announcement of the Company dated 6 December 2023 (the “**Announcement**”) in relation to the proposed Share Consolidation. Unless the context requires otherwise, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the Announcement.

The Board of the Company would like to clarify the colour of the share certificates of the Existing Shares and the Consolidated Shares for the proposed Share Consolidation. It should be read as follows (as underlined herein for identification purpose)

#### **FREE EXCHANGE OF SHARE CERTIFICATES FOR CONSOLIDATED SHARES**

Subject to the Share Consolidation becoming effective, which is currently expected to be Thursday, 18 January 2024, being the second Business Day immediately after the date of the SGM, the Shareholders may on or after Thursday, 18 January 2024 and until Tuesday, 27 February 2024 (both days inclusive), submit their existing share certificates in green color for the Existing Shares to the Company’s branch share registrar and transfer office, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for exchange for new share certificates on the basis of every two (2) Existing Shares for one (1) Consolidated Share without any fractional Consolidated Share in red colour for the Consolidated Shares at the expense of the Company. Thereafter, a fee of HK\$2.50 (or such other amount as may from time to time be allowed by the Stock Exchange) will be payable by the Shareholders to the Company’s branch share registrar and transfer office for each share certificate for the Consolidated Shares issued or each share certificate for the Existing Shares submitted for cancellation, whichever is higher.

After 4:10 p.m. on Friday, 23 February 2024, trading will only be in Consolidated Shares which share certificates will be issued in red colour. Existing share certificates in green colour for the Existing Shares will cease to be valid for trading, settlement and registration purpose, but will remain valid and effective as documents of title.

Save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board  
**Kiu Hung International Holdings Limited**  
**Zhang Qijun**  
*Chairman*

Hong Kong, 8 December 2023

*As at the date of this announcement, the Board comprises three executive Directors, Mr. Zhang Qijun, Mr. Liu Mingqing and Mr. Sun Weiwei and three independent non-executive Directors, Ms. Wei Yu, Mr. Wang Xiao Ning and Ms. Chen Yuxin.*