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洛 阳 钼 业
洛 陽 樂 川 鉬 業 集 團 股 份 有 限 公 司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

POLL RESULTS OF THE 2023 SECOND EXTRAORDINARY GENERAL MEETING HELD ON 8 DECEMBER 2023

References are made to the notice of the 2023 second extraordinary general meeting (the “**EGM**”) dated 17 November 2023 and the circular dated 17 November 2023 (the “**Circular**”) of CMOC Group Limited* (the “**Company**”), which contain details of the resolutions tabled at the EGM for Shareholders’ approval. Unless otherwise indicated, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

The Board announced that the EGM was held at the conference room, 3rd Floor, Block 2, 18 Gongping Road, Hongkou District, Shanghai, the PRC on Friday, 8 December 2023.

I. ATTENDANCE OF THE EGM

The number of issued Shares as at the date of the EGM was 21,599,240,583 Shares, which is the total number of Shares entitling the Shareholders to attend and vote for or against any of the resolutions proposed at the EGM. Online voting method was provided to A Shareholders at the EGM.

Shareholders and authorised proxies holding an aggregate of 13,667,999,888 Shares, representing approximately 63.29% of the total issued Shares, were present at the EGM. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 11,985,167,742 A Shares, representing approximately 55.50% of the total issued Shares, were present at the EGM; H Shareholders and authorised proxies holding an aggregate of 1,682,832,146 H Shares, representing approximately 7.79% of the total issued Shares, were present at the EGM.

As disclosed in the Circular, CATL and its associates, being connected persons of the Company, held 5,329,780,425 Shares which accounts for 24.68% of the Company's total share capital as at the Latest Practicable Date, shall abstain from voting at the EGM on the ordinary resolutions (being the ordinary resolutions No. 1 and No. 2) to approve the Agreements and the transactions contemplated thereunder (including the proposed annual caps thereto) and have abstained from voting. Save for the above, no Shareholder was required under the Hong Kong Listing Rules to abstain from voting on any of the resolutions at the EGM and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

The holding of the EGM was in compliance with the requirements of the Company Law and the provisions of the Articles of Association. The EGM was chaired by Mr. Yuan Honglin, the Chairman of the Board.

II. VOTING RESULTS OF THE EGM

All resolutions were considered and passed at the EGM by way of open ballot of one share for one vote, and the voting results are as follows:

Ordinary Resolutions		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the Proposal on the CATL Product Sales and Procurement Framework Agreement and the Proposed Transactions Contemplated thereunder (including the Proposed Annual Caps thereto).”	8,330,441,163 (99.90673%)	88,300 (0.00105%)	7,690,000 (0.09222%)
2.	“To consider and approve the Proposal on the KFM Sales and Procurement Framework Agreement and the Proposed Transactions Contemplated thereunder (including the Proposed Annual Caps thereto).”	8,318,940,781 (99.76879%)	10,853,482 (0.13017%)	8,425,200 (0.10104%)
Special Resolution		For	Against	Abstain
3.	“To consider and approve the Resolution on the Absorption and Merger of the Wholly-owned Subsidiary of the Company.”	13,659,470,388 (99.93760%)	104,300 (0.00076%)	8,425,200 (0.06164%)

In calculating the voting results of the resolutions, there were no Shares actually voted but excluded.

Two representatives from the Shareholders, a representative from Shanghai Llinks Law Offices, a representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP and a supervisor of the Company were appointed as the joint scrutineers for the vote-taking and vote-calculating at the EGM.

Deloitte Touche Tohmatsu Certified Public Accountants LLP, the external auditor of the Company, acted as a joint scrutineer and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP in this respect did not constitute an assurance engagement in accordance with the China Standards on Auditing (中國註冊會計師審計準則), the China Standards on Review Engagements (中國註冊會計師審閱準則) or the China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

The executive Directors Mr. Sun Ruiwen and Mr. Li Chaochun; the non-executive Directors Mr. Yuan Honglin, Mr. Lin Jiuxin and Mr. Jiang Li; and the independent non-executive Directors Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua attended the EGM either in person or by electronic means.

III. ATTESTATION BY LAWYER

The EGM was attested by Shanghai Llinks Law Offices, which issued a legal opinion certifying that the convening and procedures of the EGM, the qualification of the attendees, the qualification of the convener, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association. The resolutions passed at the EGM were lawful and valid.

By Order of the Board
CMOC Group Limited*
Yuan Honglin
Chairman

Luoyang City, Henan Province, PRC, 8 December 2023

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Lin Jiuxin, and Mr. Jiang Li; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purposes only*