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河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

**THE PROPOSED SPIN-OFF AND LISTING OF
JINYUAN HYDROGENATED CHEMICALS ON THE MAIN BOARD
OF THE STOCK EXCHANGE**

POST HEARING INFORMATION PACK

References are made to the announcements of the Company dated 28 June 2023, 28 August 2023 and 18 October 2023, the circular of the Company dated 26 October 2023 and the announcements of the Company dated 17 November 2023 and 1 December 2023 (the “**Announcements**”) in relation to the Proposed Spin-off and Listing. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

POST HEARING INFORMATION PACK

The Board has been informed by Jinyuan Hydrogenated Chemicals that in connection with the Proposed Spin-off and Listing, Jinyuan Hydrogenated Chemicals has submitted the post hearing information pack (the “**PHIP**”) to the Stock Exchange for publication on the Stock Exchange’s website. The PHIP is expected to be available for viewing and downloading from the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm>.

The PHIP contains, among other things, certain business and financial information relating to Jinyuan Hydrogenated Chemicals and its subsidiaries. Shareholders and potential investors of the Company should note that the PHIP is in draft form and the information contained in the PHIP is incomplete and is subject to changes. Shareholders and potential investors of the Company are advised to refer to the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm> from time to time for any updated information which may be published by Jinyuan Hydrogenated Chemicals as and when appropriate. The Company does not have any obligation or liability whatsoever in relation to the PHIP or such other information published by Jinyuan Hydrogenated Chemicals.

GENERAL

Details in respect of the Proposed Spin-off and Listing, including the structure and the expected timetable, have yet to be finalised. Further announcement(s) will be made by the Company in relation to the Proposed Spin-off and Listing as and when appropriate in accordance with the Listing Rules.

As the Proposed Spin-off and Listing is conditional upon, among other things, the approval of the Listing Committee, the final decision of the board of directors of Jinyuan Hydrogenated Chemicals, market conditions and other considerations, the Proposed Spin-off and Listing may or may not materialise. Shareholders and potential investors should be aware that there is no assurance that the Proposed Spin-off and Listing will take place or as to when it may take place. If the Proposed Spin-off and Listing does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company. Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 8 December 2023

As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors are Mr. XU Baochun, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. WU Tak Lung, Mr. MENG Zhihe and Mr. CAO Hongbin.