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TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 117)

VOLUNTARY ANNOUNCEMENT

RECENT DEVELOPMENT OF LAWSUITS INITIATED BY THE GROUP

This announcement is made by Tianli Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to update its shareholders (the “**Shareholders**”) on the latest development of certain litigation proceedings involving a subsidiary of the Group.

References are made to the announcements (the “**Announcements**”) of the Company dated 30 November 2020, 23 April 2021 and 12 April 2022 in relation to, among other things, the Lawsuits. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The board (the “**Board**”) of directors (the “**Director(s)**”) would like to provide its Shareholders and potential investors with an update on the progress of the Lawsuits.

As disclosed in the announcement of the Company dated 12 April 2022, in respect of the 11 Lawsuits which were filed against Guangdong Weirong Electronic Technology Co., Ltd.* (廣東微容電子科技有限公司) (“**Guangdong Weirong**”), the Guangzhou Intellectual Property Court (廣州知識產權法院) has concluded favourable decisions (the “**Guangzhou Court’s First Instance Decisions**”) for Shenzhen Eyang Technology Development Co., Ltd.* (深圳市宇陽科技發展有限公司) (“**Shenzhen Eyang**” or the “**Plaintiff**”), being the plaintiff to the Lawsuits and a wholly-owned subsidiary of the Company.

Regarding the 9 Lawsuits which were filed against Guangdong Weirong, Shenzhen Weirong Electronic Components Co., Ltd.* (深圳市微容電子元器件有限公司) (“**Shenzhen Weirong**”), and Shenzhen Shiyao Technology Co., Ltd.* (“**Shenzhen Shiyao**”, previously known as Shenzhen Weirong Electronic Co., Ltd.*) (深圳世壘科技有限公司，前稱為深圳微容電子有限公司) with the Shenzhen Intermediate People’s Court (深圳市中級人民法院) (the “**Shenzhen People’s Court**”), 5 of which have been ruled in favour of Shenzhen Eyang (the “**Shenzhen Court’s First Instance Decisions**”, together with the Guangzhou Court’s First Instance Decisions, the “**First Instance Decision(s)**”), whereas the other 4 Lawsuits were not accepted and adjudged by the Shenzhen People’s Court as the Patents in concern had expired at the material time.

Subsequently, Guangdong Weirong, Shenzhen Weirong and Shenzhen Shiyao, being the defendants of the First Instance Decisions, filed appeals (the “**Appeals**”) with the Supreme People’s Court of the People’s Republic of China (中華人民共和國最高人民法院) (the “**SPC**”) in respect of 8 out of the 16 First Instance Decisions ruled in favour of Shenzhen Eyang, requesting the SPC to, among others, (i) revoke the First Instance Decision(s) and dismiss all Shenzhen Eyang’s claims; and (ii) order that the case acceptance fees in respect of the first instance and second instance be borne by Shenzhen Eyang.

The Board is pleased to announce that Shenzhen Eyang has recently received final judgements (the “**Final Judgements**”) from the SPC for the Appeals, pursuant to which all 8 Appeals were dismissed and the First Instance Decisions were upheld. Given that (i) the Final Judgements are considered final and conclusive; and (ii) the statutory time limit for filing appeals against the first instance decision of the other Lawsuits has expired, all the Lawsuits are not subject to further appeal.

The Company is assessing the losses incurred due to the aforementioned infringements in order to take further legal actions for recovery and to safeguard the interests of the Company and its Shareholders. The Company will make further announcement in due course to inform its shareholders of the progress.

** For identification purpose only.*

By order of the Board
Tianli Holdings Group Limited
Zhou Chunhua
Chairman

Hong Kong, 11 December 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhou Chunhua (Chairman), Mr. Pan Tong (Chief Executive Officer) and three independent non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. David Tsoi and Mr. Xu Xuechuan.