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Unity Group Holdings International Limited
知行集團控股國際有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
GRANT OF SHARE OPTIONS**

Reference is made to the announcement of Unity Group Holdings International Limited (the “**Company**”) dated 8 December 2023 in relation to the grant of share options by the Company (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Board would like to clarify that, due to an inadvertent clerical error in the English version of the Announcement, the 4,900,000 Share Options that are exercisable from 8 December 2026 to 7 December 2027 should vest on the date falling on the third anniversary of the Date of Grant, instead of the second anniversary of the Date of Grant.

Save as disclosed in this announcement, all information set out in the Announcement remains unchanged.

By order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
*Chairman, Chief Executive Officer and
executive Director*

Hong Kong, 11 December 2023

As at the date of this announcement, the executive Director of the Company is Mr. Wong Man Fai Mansfield; the non-executive Director of the Company is Mr. Tsang Sze Wai Claudius; and the independent non-executive Directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

The English version of this announcement shall prevail if there is any inconsistency or ambiguity between the contents of the English version and Chinese version of this announcement.