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**CHINA LITERATURE LIMITED**

**阅文集团**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 772)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON DECEMBER 11, 2023**

Reference is made to the circular (the “**Circular**”) of China Literature Limited (the “**Company**”) incorporating, amongst others, the notice (the “**Notice**”) of Extraordinary General Meeting of the Company (the “**EGM**”), dated November 20, 2023. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **POLL RESULTS OF THE EGM**

At the EGM held on December 11, 2023, all the proposed resolutions as set out in the Notice were taken by poll.

As at the date of the EGM, the total number of issued shares of the Company was 1,023,393,477 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the EGM. Tencent and its associates, namely THL A13 Limited (directly holding 268,600,500 Shares), Qinghai Lake Investment Limited (directly holding 230,705,634 Shares), and Tencent Mobility Limited (directly holding 78,337,470 Shares) were required under the Listing Rules to abstain from voting on the resolution no. 2. As such, Tencent and its associates (holding 577,643,604 Shares in aggregate), which are connected persons of the Company, had abstained from voting in relation to the resolution no. 2.

Save as disclosed above, there was no restriction on any Shareholder casting votes on any of the proposed resolutions at the EGM. There was no Share entitling the Shareholders to attend and vote only against the proposed resolutions at the EGM. No party has stated its intention in the Circular that it would vote against any proposed resolution or that it would abstain from voting at the EGM.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the respective resolutions proposed at the EGM were as follows:

ORDINARY RESOLUTIONS		No. of Votes (%)	
		For	Against
1.	(a) To re-elect Ms. LEUNG Sau Ting Miranda as an independent non-executive director of the Company (the " <b>Director</b> ").	668,598,614 (95.670259%)	30,258,710 (4.329741%)
	(b) To authorise the Board to fix the remuneration of the Director.	668,264,688 (95.667652%)	30,262,636 (4.332348%)
2.	<p>To approve the following resolutions as ordinary resolutions:</p> <p><b>“That:</b></p> <p>(i) the 2024 Joint Investment Agreement and the 2024 IP Cooperation Framework Agreement and the transactions contemplated thereunder, details of which are more particularly described in the Circular, be and are hereby approved, ratified and confirmed;</p> <p>(ii) the proposed annual caps for the continuing connected transactions contemplated under the 2024 Joint Investment Agreement and the 2024 IP Cooperation Framework Agreement as set out in the Circular be and are hereby approved, ratified and confirmed; and</p> <p>(iii) any one executive Director be and is hereby authorized for and on behalf of the Company to execute, and where required, to affix the common seal of the Company to, any documents, instruments or agreements, and to do any acts and things deemed by him or her to be necessary, expedient or appropriate in order to give effect to and implement the transactions contemplated under the 2024 Joint Investment Agreement (including the proposed annual caps for the three years ending December 31, 2026) and the 2024 IP Cooperation Framework Agreement (including the proposed annual caps for the three years ending December 31, 2026).”</p>	143,214,035 (100.000000%)	0 (0.000000%)
<p><b>As more than 50% of the valid votes were cast in favour of each of the above resolutions at the EGM, all the above resolutions were duly passed by way of poll as ordinary resolutions of the Company.</b></p>			

## **ATTENDANCE OF THE DIRECTORS**

Mr. Hou Xiaonan, Mr. Huang Yan, Mr. James Gordon Mitchell, Mr. Cao Huayi and Ms. Leung Sau Ting Miranda attended the EGM in person. Mr. Xie Qinghua, Ms. Yu Chor Woon Carol and Mr. Liu Junmin attended the EGM by electronic means.

By order of the Board  
**CHINA LITERATURE LIMITED**  
**Mr. James Gordon Mitchell**

*Chairman of the Board and Non-executive Director*

Hong Kong, December 11, 2023

*As at the date of this announcement, the Board comprises Mr. Hou Xiaonan and Mr. Huang Yan as executive Directors; Mr. James Gordon Mitchell, Mr. Cao Huayi and Mr. Xie Qinghua as non-executive Directors; Ms. Yu Chor Woon Carol, Ms. Leung Sau Ting Miranda and Mr. Liu Junmin as independent non-executive Directors.*