
FORWARD-LOOKING STATEMENTS

Certain statements in this prospectus are forward-looking statements and information relating to our Company and our subsidiaries that are, by their nature, subject to significant risks and uncertainties. Any statements that express, or involve discussions as to, expectations, beliefs, plans, objectives, assumptions or future events or performance (often, but not always, through the use of words or phrases such as “will,” “expect,” “anticipate,” “estimate,” “believe,” “going forward,” “ought to,” “may,” “seek,” “should,” “intend,” “plan,” “projection,” “could,” “vision,” “goals,” “aim,” “aspire,” “objective,” “target,” “schedule”, “potential”, “predict”, “would”, and “outlook” and the negative forms of these terms, as well as similar expressions) are not historical facts, are forward-looking and may involve estimates and assumptions and are subject to risks (including but not limited to the risk factors detailed in this prospectus), uncertainties and other factors some of which are beyond our Company’s control and which are difficult to predict. Accordingly, these factors could cause actual results or outcomes to differ materially from those expressed in the forward-looking statements.

The risks, uncertainties and other factors, many of which are beyond our control, that could influence actual results include, but are not limited to:

- our business strategies and our ability to implement such strategies successfully;
- future developments, trends and conditions in the industry and markets in which we operate;
- our capital expenditure and operational plans;
- our prospective financial conditions;
- our ability to hire and retain talented employees;
- our dividend policy;
- our ability to adapt to market competitions;
- capital market developments;
- any changes in the laws, regulations and rules in relation to construction industry in Hong Kong and other jurisdictions in which we operate;
- general economic and business conditions;

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- changes or volatility in interest rates, foreign exchange rates, equity prices or other rates or prices;
- other factors beyond our control including but not limited to any outbreak of highly contagious disease, such as COVID-19;
- all other risks and uncertainties described in the section headed “Risk factors” in this prospectus.

In addition, these forward-looking statements reflect our current views with respect to future events and are not a guarantee of future performance. Actual results may differ materially from the information contained in the forward-looking statements as a result of a number of factors, including, without limitation, the risk factors set forth in the section headed “Risk factors” in this prospectus. Due to these risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this prospectus might not occur in the way our Company expects, if at all. Accordingly, you should not place undue reliance on any forward-looking information when making your investment decisions in relation to the Share Offer.

Any forward-looking statement speaks only as at the date on which such statement is made, and, except as required by the Listing Rules, we undertake no obligation and we do not intend to update any forward-looking statement or statements to reflect events or circumstances after the date on which such statement is made or to reflect the occurrence of unanticipated events. All forward-looking statements contained in this prospectus are qualified by reference to this cautionary statement.