

## APPENDIX V

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

### 1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in the section headed “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV to this document; and
- (b) the written consents referred to in the sub-section headed “Statutory and General Information—D. Other Information—7. Consents of Experts” in Appendix IV to this document.

### 2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at <http://www.yanzhiwu.com> during a period of 14 days from the date of this document:

- (a) the Articles of Association of the Company;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Company for the three years ended December 31, 2022 and the five months ended May 31, 2023;
- (d) the report from KPMG on the [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinions issued by Hylands Law Firm, our PRC Legal Advisor, in respect of certain aspects of our Group;
- (f) the material contracts referred to in the section headed “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV to this document;
- (g) the written consents referred to in the section headed “Statutory and General Information—D. Other Information—7. Consents of Experts” in Appendix IV to this document;
- (h) the service contracts and the letters of appointment referred to in the sub-section headed “Statutory and General Information—C. Further Information about Our Directors, Supervisors and Substantial Shareholders—1. Particulars of Directors’ and Supervisors’ Service Contracts and Letters of Appointment” in Appendix IV to this document;
- (i) F&S Report; and
- (j) the PRC Company Law and the PRC Securities Law together with their unofficial English translations.