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*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 12 December 2023 (the “**Prospectus**”) issued by FAR International Holdings Group Company Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*In connection with the Share Offer, Grand Moore Capital Limited as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on Thursday, 18 January 2024, being the 30th day after the last day for lodging of applications under the Public Offer. Such stabilisation action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Thursday, 18 January 2024, being the 30th day after the last day for lodging applications under the Public Offer. After this date, no further stabilising action may be taken, and demand for the Shares and the price of the Shares could fall.*

*Potential investors of the Offer Shares should note that the Sole Overall Coordinator and Joint Global Coordinators (for themselves and on behalf of the Public Offer Underwriters) shall be entitled to terminate the Public Offer Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — The Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 22 December 2023).*

*In connection with the Share Offer, the Company is expected to grant the Over-allotment Option to the Placing Underwriters, exercisable by the Sole Overall Coordinator and Joint Global Coordinators (for themselves and on behalf of the Placing Underwriters). Pursuant to the Over-allotment Option, the Placing Underwriters will have the right, exercisable by the Sole Overall Coordinator and Joint Global Coordinators (for themselves and on behalf of the Placing Underwriters) at any time from the Listing Date until 30 days after the last day for lodging applications under the Public Offer (being Thursday, 18 January 2024), to require the Company to allot and issue up to an aggregate of 21,000,000 additional Shares, representing approximately 15% of the number of Offer Shares initially available under the Share Offer at the Offer Price to cover over-allocations in the Placing, if any.*

# FAR International Holdings Group Company Limited

## 泛遠國際控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

### SHARE OFFER

- Number of Offer Shares** : 140,000,000 Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares** : 14,000,000 Shares (subject to reallocation)
- Number of Placing Shares** : 126,000,000 Shares (subject to reallocation and the Over-allotment Option)
- Offer Price** : Not more than HK\$1.22 per Offer Share and expected to be not less than HK\$0.90 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal Value** : HK\$0.01 per Share
- Stock Code** : 2516

#### Sole Sponsor and Sole Overall Coordinator



#### Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



#### Joint Bookrunners and Joint Lead Managers



## IMPORTANT NOTICE TO INVESTORS

### FULLY ELECTRONIC APPLICATION PROCESS

**We have adopted a fully electronic application process for the Public Offer.**

**The Prospectus is available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at [www.far800.com](http://www.far800.com). If you require a printed copy of the Prospectus, you may download and print from the website addresses above.**

To apply for the Public Offer Shares, you may use one of the following application channels:

<b>Application Channel</b>	<b>Platform</b>	<b>Target Investors</b>	<b>Application Time</b>
<b>White Form eIPO Service</b>	<a href="http://www.eipo.com.hk">www.eipo.com.hk</a>	Applicants who would like to receive a physical Share certificate. Public Offer Shares successfully applied for will be allotted and issued in your own name.	Form 9:00 a.m. on 12 December 2023 to 11:30 a.m. on 19 December 2023, Hong Kong time  The latest time for completing full payment of application monies will be 12:00 noon on 19 December 2023, Hong Kong time.
<b>HKSCC EIPO channel</b>	Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC’s FINI system in accordance with your instruction	Applicants who would <u>not</u> like to receive a physical Share certificate. Public Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant’s stock account	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

The **White Form eIPO** Service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Public Offer Shares.

We will not provide any physical channels to accept any application for the Public Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed document as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Public Offer Shares you have selected. You must pay the respective amount payable on application in full upon application for the Public Offer Shares.

If you are applying through the **HKSCC EIPO** channel, you are required to pre-fund your application based on the amount specified by your **broker** or **custodian**, as determined based on the applicable laws and regulations in Hong Kong.

No. of Public Offer Shares applied for	Maximum amount payable on application	No. of Public Offer Shares applied for	Maximum amount payable on application	No. of Public Offer Shares applied for	Maximum amount payable on application	No. of Public Offer Shares applied for	Maximum amount payable on application <sup>(2)</sup>
	HK\$		HK\$		HK\$		HK\$
4,000	4,929.22	60,000	73,938.23	500,000	616,151.86	3,500,000	4,313,062.96
8,000	9,858.42	80,000	98,584.30	600,000	739,382.22	4,000,000	4,929,214.80
12,000	14,787.65	100,000	123,230.36	700,000	862,612.59	4,500,000	5,545,366.66
16,000	19,716.86	120,000	147,876.44	800,000	985,842.95	5,000,000	6,161,518.50
20,000	24,646.08	140,000	172,522.52	900,000	1,109,073.34	5,500,000	6,777,670.36
24,000	29,575.28	160,000	197,168.59	1,000,000	1,232,303.70	6,000,000	7,393,822.20
28,000	34,504.50	180,000	221,814.67	1,500,000	1,848,455.56	6,500,000	8,009,974.06
32,000	39,433.72	200,000	246,460.75	2,000,000	2,464,607.40	7,000,000 <sup>(1)</sup>	8,626,125.90
36,000	44,362.94	300,000	369,691.11	2,500,000	3,080,759.26		
40,000	49,292.15	400,000	492,921.48	3,000,000	3,696,911.10		

*Note:*

- (1) Maximum number of Public Offer Shares you may apply for.
- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and Accounting and Financial Reporting Council (“AFRC”) transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) and the SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy are paid to the Stock Exchange (in the case of the SFC transaction levy and in the case of the AFRC transaction levy, collected by the Stock Exchange on behalf of the SFC and the AFRC respectively).

No application for any other number of the Public Offer Shares will be considered and any such application is liable to be rejected.

## **THE LISTING APPLICATION**

We have made an application to the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer (including any Shares which may be issued pursuant to the Capitalisation Issue and the exercise of the Over-allotment Option).

## **STRUCTURE OF THE SHARE OFFER**

The Share Offer comprises:

- the Public Offer of initially 14,000,000 Shares (subject to reallocation), representing 10% of the Offer Shares available under the Share Offer; and
- the Placing of initially 126,000,000 Shares (subject to reallocation and the Over-allotment Option), representing 90% of the Offer Shares available under the Share Offer.

The allocation of the Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in the section headed “Structure and conditions of the Share Offer” in the Prospectus.

In particular, subject to the requirements under Practice Note 18 of the Listing Rules and Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, the Sole Overall Coordinator and Joint Global Coordinators (for themselves and on behalf of the Public Offer Underwriters) may at their absolute discretion reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with the Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, not more than 14,000,000 Offer Shares may be reallocated to the Public Offer from the Placing, increasing the total number of the Offer Shares available under the Public Offer to 28,000,000 Offer Shares (representing 20% of the total number of Offer Shares initially available for subscription under the Share Offer), and the final Offer Price shall be fixed at the bottom end of the indicative Offer Price range (i.e. HK\$0.90 per Offer Share) as stated in the Prospectus.

Under the Placing Underwriting Agreement, the Company is expected to grant the Over-allotment Option to the Placing Underwriters, exercisable by the Sole Overall Coordinator and Joint Global Coordinators (for themselves and on behalf of the Placing Underwriters) on or before the date which is the 30th day from the date of the last day of lodging applications under the Public Offer, being Thursday, 18 January 2024, to require the Company to issue and allot up to and not more than 21,000,000 additional Offer Shares (representing 15% of the Offer Shares initially available under the Share Offer) at the Offer Price, to cover over-allocations in the Placing, if any.

If the Over-allotment Option is exercised in full, the additional Placing Shares to be issued pursuant thereto will represent approximately 2.6% of the enlarged issued share capital of the Company immediately after the completion of the Share Offer and the exercise of the Over-allotment Option. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company's website at [www.far800.com](http://www.far800.com), respectively.

## PRICING

The Offer Price will not be more than HK\$1.22 per Offer Share and is expected to be not less than HK\$0.90, unless otherwise announced as further explained in the section headed "Structure and Conditions of the Share Offer" in the Prospectus. Applicants under the Public Offer shall pay in full, on application, the Offer Price of HK\$1.22 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the Offer Price as finally determined is less than HK\$1.22 per Offer Share. Further details are set out in the section headed "How to Apply for the Public Offer Shares" in the Prospectus.

## EXPECTED TIMETABLE

**Date<sup>(1)</sup>**

The Public Offer commences . . . . . 9:00 a.m. on  
Tuesday, 12 December 2023

Latest time for completing electronic applications  
under the **White Form eIPO** service through  
the designated website [www.eipo.com.hk](http://www.eipo.com.hk) . . . . . 11:30 a.m. on  
Tuesday, 19 December 2023

Application lists open . . . . . 11:45 a.m. on  
Tuesday, 19 December 2023

Latest time for (a) completing payment for  
**White Form eIPO** applications by effecting internet banking  
transfer(s) or PPS payment transfer(s) and  
(b) apply through the **HKSCC EIPO** channel. . . . . 12:00 noon on  
Tuesday, 19 December 2023

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction, you are advised to contact your **broker** or **custodian** for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.



Application lists close. . . . . 12:00 noon on  
Tuesday, 19 December 2023

Expected Price Determination Date<sup>(2)</sup>. . . . . Wednesday, 20 December 2023

Announcement of :

- the final Offer Price;
- level of indication of interest in the Placing;
- the level of applications in the Public Offer; and
- the basis of allocations of the Public Offer Shares under the Public Offer to be published on our website at [www.far800.com](http://www.far800.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on or before. . . . . 11:00 p.m. on  
Thursday, 21 December 2023

Results of allocations in the Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- (1) in the announcement to be posted on our website at [www.far800.com](http://www.far800.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), respectively. . . . . at or before 11:00 p.m. on  
Thursday, 21 December 2023
- (2) from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment)) with a "search by ID" function from . . . . . 11:00 p.m. on  
Thursday, 21 December 2023) to  
12:00 midnight on  
Wednesday, 27 December 2023
- (3) from the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from . . . . . Friday, 22 December 2023, to  
Friday, 29 December 2023  
(except Saturday, Sunday and public holiday in Hong Kong)



For those applying through **HKSCC EIPO** channel,  
you may also check with your broker or custodian. . . . . from 6:00 p.m. on Wednesday,  
20 December 2023

Despatch of Share certificates or deposit of the Share  
certificates into CCASS in respect of wholly or partially  
successful applications pursuant to the Public Offer on or  
before. . . . . Thursday, 21 December 2023

Despatch/Collection of **White Form eIPO** e-Refund payment  
instructions/refund cheques in respect of wholly or partially  
successful applications if the final Offer Price is less than the  
maximum Offer Price per Public Offer Share initially paid on  
application (if applicable) or unsuccessful applications pursuant  
to the Public Offer on or before. . . . .Friday, 22 December 2023

Dealings in the Shares on the Stock Exchange expected to  
commence at 9.00 a.m. on. . . . .Friday, 22 December 2023

**The application monies (including brokerage, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Friday, 22 December 2023. In addition, the Shares will not commence trading on the Stock Exchange until they are delivered. Investors should be aware that the dealings in Shares on the Stock Exchange are expected to commence on Friday, 22 December 2023.**

*Note:*

- (1) All dates and times refer to Hong Kong local time.
- (2) The Price Determination Date is expected to be on or around Wednesday, 20 December 2023 (which, at the earliest, could be Tuesday, 19 December 2023), and, in any event, not later than 12:00 noon on Wednesday, 20 December 2023.

## SETTLEMENT

Subject to the granting of listing of, and permission to deal in, the Shares on the Stock Exchange and our compliance with the stock admission requirements of HKSCC, our Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All necessary arrangements have been made for our Shares to be admitted into CCASS. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. Investors should seek the advice of their stockbroker or other professional advisers for the details of the settlement arrangements as such arrangements may affect their rights and interests.

## ELECTRONIC APPLICATION CHANNELS

The Public Offer period will begin at 9:00 a.m. on Tuesday, 12 December, 2023 and end at 12:00 noon on Tuesday, 19 December, 2023 (Hong Kong time), being longer than normal market practice of three and a half days. To apply for Hong Kong Offer Shares, you may use one of the following application channels:

<b>Application Channel</b>	<b>Platform</b>	<b>Target Investors</b>	<b>Application Time</b>
<b>White Form eIPO Service</b>	<a href="http://www.eipo.com.hk">www.eipo.com.hk</a>	Applicants who would like to receive a physical Share certificate. Public Offer Shares successfully applied for will be allotted and issued in your own name.	Form 9:00 a.m. on 12 December 2023 to 11:30 a.m. on 19 December 2023, Hong Kong time  The latest time for completing full payment of application monies will be 12:00 noon on 19 December 2023, Hong Kong time.
<b>HKSCC EIPO channel</b>	Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction	Applicants who would <u>not</u> like to receive a physical Share certificate. Public Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

The **White Form eIPO** Service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Public Offer Shares.

For those applying through the **HKSCC EIPO** channel, your broker or custodian will arrange the refund monies, if any, to your designated bank account subject to the arrangement application monies paid between you and it.

Please refer to the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for the Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

**Application for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, and on the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) for the White Form eIPO service.**

## **PUBLICATION OF RESULTS**

The Company expects to announce the results of the final Offer Price, the level of indications of interest in the Share Offer, the level of applications in the Public Offer and the basis of allocations of Public Offer Shares on Thursday, 21 December 2023 on the Company’s website at [www.far800.com](http://www.far800.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations under the Public Offer and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available through a variety of channels at the times and dates and in the manner specified in the section headed “How to apply for the Public Offer Shares — B. Publication of results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$1.22 per Offer Share (excluding brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy thereon), or if the conditions of the Public Offer set out in the section headed “Structure and conditions of the Share Offer — Conditions of the Public Offer” in the Prospectus are not fulfilled or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy, will be refunded, without interest.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. (Hong Kong time) on Friday, 22 December 2023, provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — The Public Offer Underwriting Agreement — Grounds for termination” has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so entirely at their own risk.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Friday, 22 December 2023, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 22 December 2023. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 2516.

By order of the Board  
**FAR International Holdings Group Company Limited**  
**Wang Quan**  
*Chairman and Executive Director*

Hong Kong, 12 December 2023

*As at the date of this announcement, the executive Directors of the Company are Mr. Wang Quan, Ms. Zhang Min, Mr. Yang Zhilong, Mr. Zhang Guangyang and Mr. Zhu Jiong; the non-executive Director of the Company is Mr. Wang Tiantian; and the independent non-executive Directors of the Company are Mr. Ye Xingyue, Mr. Ren Tiangan, and Mr. Sun Peng.*

*This announcement is available for viewing on the website of the Company at [www.far800.com](http://www.far800.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*