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AIM Vaccine Co., Ltd.

艾美疫苗股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06660)

VOLUNTARY ANNOUNCEMENT
FURTHER CONTINUOUS INCREASE IN SHAREHOLDING OF
H SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by AIM Vaccine Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform the shareholders and potential investors of the Company of the latest business developments of the Group.

The board of directors of the Company (the “**Board**”) received a notification from Mr. Yan ZHOU (chairman of the Board, executive director, chief executive officer and controlling shareholder of the Company) that during the period from December 7, 2023 to December 11, 2023, Mr. Yan ZHOU further acquired additional H shares of the Company through the open market (the “**Acquisition of H Shares**”). From November 14, 2023 to December 11, 2023, Mr. Yan ZHOU has continuously acquired additional H Shares of the Company in an aggregate amount of HK\$5,552,366.00 with his own funds through the open market and he does not rule out the possibility of further increases in his shareholding in the Company as and when appropriate.

As of the date of this announcement, the Company’s operations, financial position and sales of existing products are all normal, and the research and development of pipeline vaccine candidates are progressing as planned. The Board is of the view that Mr. Yan ZHOU’s Acquisition of H Shares on the open market to further increase his shareholding in the Company demonstrates his confidence in the overall prospects and growth potential of the Company as well as his recognition of the value of the long-term investment in the Company.

After the Acquisition of H Shares and as at the date of this announcement, the Company still satisfies the requirement of maintaining a sufficient public float under Rule 8.08 of the Listing Rules. The Acquisition of H Shares has not triggered any obligation to make a mandatory offer under the Code on Takeovers and Mergers. The Acquisition of H Shares has not resulted in any change in control in the Company.

The shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
AIM Vaccine Co., Ltd.

Mr. Yan ZHOU

*Chairman of the Board, Executive Director
and Chief Executive Officer*

Hong Kong, December 12, 2023

As at the date of this announcement, the Board of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA as executive directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive directors.