



South China Capital Limited

南華融資有限公司

28/F., Bank of China Tower, No. 1 Garden Road, Central, Hong Kong.
Tel: 3196 6000

Strictly private and confidential

13 December 2023

The Directors
Yestar Healthcare Holdings Company Limited
Suite 2105, 21/F
Central Plaza
18 Harbour Road
Hong Kong

Dear Sirs,

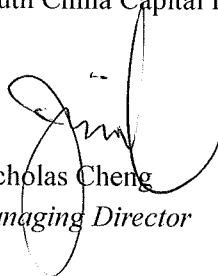
**Yestar Healthcare Holdings Company Limited (the “Company”)
Connected transaction (the “Transaction”)**

We refer to the circular (the “**Circular**”) dated 13 December 2023 to be issued to the shareholders of the Company in respect of the Transaction. Terms in this letter shall have the same meanings as those defined in the Circular.

We hereby give, and have not withdrawn, our written consent in issue of the Circular with the inclusion of our advice, letters, reports and/or summary of its opinions (as the case may be) and references to our name and logo in the form and context in which they respectively appear.

We also hereby confirm that, as at the Latest Practicable Date, South China Capital Limited (i) was not interested beneficially or non-beneficially in any Shares in any member of the Group or any right or option (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.; and (ii) did not have any interests, either direct or indirect, in any assets which have been acquired or disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2022, the date to which the latest published audited consolidated financial statements of the Group were made up..

Yours faithfully,
For and on behalf
South China Capital Limited


Nicholas Cheng
Managing Director