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13 December 2023

The Directors
Yestar Healthcare Holdings Company Limited

Dear Sirs,

Yestar Healthcare Holdings Company Limited (the "Company") and its subsidiaries (the "Group")

We refer to the circular of the Company dated 13 December 2023 (the "VSD Circular") in connection with the disposal of Shanghai Emphasis Investment Management Consulting Co., Ltd., Shanghai Jianchu Medical Instrument Co., Ltd., Shanghai Chaolian Trading Co., Ltd., Shanghai Haole Industrial Co., Ltd. and Shanghai Dingpei Industrial Co., Ltd. (collectively, the "Target Companies"), a final proof of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the incorporation by reference of our review report dated 13 December 2023 on the unaudited combined financial information of Target Companies for the years ended 31 December 2020, 2021 and 2022 in the VSD Circular, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance or a review engagement in accordance with any assurance or review standard on the financial statements of the Target Companies for any period subsequent to 31 December 2022. This consent should not be construed as in any way updating or refreshing the aforementioned review report nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

This letter is solely being issued in connection with the filing of the VSD Circular and not for any other purpose.

Yours faithfully,

Ernst & Young
Certified Public Accountants
Hong Kong