

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



IRICO

彩虹集團新能源股份有限公司

IRICO GROUP NEW ENERGY COMPANY LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0438)

**INSIDE INFORMATION
WITHDRAWAL OF APPLICATION FOR
THE PROPOSED A SHARE OFFERING**

This announcement is made by IRICO Group New Energy Company Limited* (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

References are made to the Company’s announcements dated 19 October 2020, 7 April 2021, 6 August 2021, 2 November 2021, 29 November 2021, 15 December 2021, 29 December 2021, 25 August 2022, 27 March 2023 and 26 April 2023 and the circulars dated 19 November 2021 and 4 April 2023 of the Company in relation to, among other things, the Proposed A Share Offering and related matters of the Company, and the poll results of the extraordinary general meeting, the class meeting of the holders of H Shares and the class meeting of the holders of Domestic Shares of the Company held on 15 December 2021 and the poll results of the extraordinary general meeting, the class meeting of the holders of H Shares and the class meeting of the holders of Domestic Shares of the Company held on 26 April 2023. Capitalized terms used herein shall have the same meanings as those defined in the aforesaid announcements and circulars unless the context requires otherwise.

As at the date of this announcement, the application for the Proposed A Share Offering has been reviewed and approved by the Listing Committee for the ChiNext Market of the Shenzhen Stock Exchange but not yet been registered with the CSRC.

In view of the decision on adjusting the A Share listing plan of the Company, and after careful studies and discussion with the intermediaries involved in the application for the Proposed A Share Offering and as considered and approved by the Board, the Company decided to withdraw the application for the Proposed A Share Offering. The withdrawal of the application has been approved by the Shenzhen Stock Exchange.

The Board does not expect the withdrawal of the application for the Proposed A Share Offering to give rise to any material adverse effect on the financial position or operations of the Company.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company. Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.

By order of the Board
IRICO Group New Energy Company Limited*
Huang Weihong
Secretary to the Board

Shaanxi Province, the PRC
13 December 2023

As at the date of this announcement, the Board consists of Mr. Ma Zhibin and Mr. Jiang Lei as executive directors, Mr. Ni Huadong and Mr. Huang Weihong as non-executive directors, and Mr. Su Kun, Mr. Li Yong and Ms. Hao Meiping as independent non-executive directors.

* *For identification purpose only*