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## **YIHAI INTERNATIONAL HOLDING LTD.**

**頤海國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1579)**

### **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 13 DECEMBER 2023**

Reference is made to the notice of extraordinary general meeting (the “**Notice**”) of Yihai International Holding Ltd. (the “**Company**”) dated 24 November 2023. The extraordinary general meeting (the “**EGM**”) of the Company was held at Meeting Room, 3rd Floor, Yihai International Holding Ltd. Building, 2300 Huxinan Road, Yushan District, Ma’anshan City, Anhui Province, PRC on Wednesday, 13 December 2023 at 10:00 a.m.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the circular of the Company dated 24 November 2023 (the “**Circular**”).

The EGM was conducted by way of voting by poll. As at the date of convening the EGM, the issued Shares and the total number of Shares entitling the holders to attend and vote on any resolutions proposed at the EGM was 1,036,700,000 Shares. Shareholders or their proxies who represent a total of 225,232,619 voting Shares of the Company, representing approximately 21.73% of the total issued Shares of the Company as at the date of the EGM, attended the EGM. Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed by the Company as the scrutineer of the EGM.

As stated in the Circular, Mr. Zhang Yong, Ms. Shu Ping and Mr. Sean Shi, and their respective associates (which in aggregate hold 456,489,013 Shares, representing approximately 44.03% of the issued Shares) have a material interest in each of the Non-exempt Framework Agreements and were required to, and did abstain from voting on the ordinary resolutions to approve the aforesaid agreements at the EGM (i.e. ordinary resolutions 1 to 4 below). As Mr. Zhao Xiaokai is a director of the Joint Venture, he and his associates (which in aggregate hold 160,000 Shares, representing approximately 0.02% of the issued Shares) have a material interest in the Joint Venture Framework Sales and Purchase Agreements and were required to, and did abstain from voting on the ordinary resolution to approve the aforesaid agreements at the EGM (i.e. ordinary resolution 4 below). To the best knowledge, information and belief of the board of directors (the “**Board**”) after having made all reasonable enquiries, there were no restrictions on any Shareholders to cast votes on any of the resolutions at the EGM. There were no Shares entitling the holders to attend the EGM but abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. Saved as disclosed above, none of the Shareholders is required to abstain from voting on resolutions proposed at the EGM in accordance with the Listing Rules. None of the Shareholders have stated their intention in the circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM. All directors of the Company attended the EGM in person or by means of electronic communication.

At the EGM, the following resolutions were considered and approved by way of poll by the Shareholders and their proxies, and the poll results are as follows:

Ordinary Resolutions		Number of Votes Cast and Percentage	
		For	Against
1.	To approve, ratify and confirm the Haidilao Master Sales Agreement, and to approve the relevant annual caps and the transactions contemplated thereunder (Ordinary resolution 1 as set out in the Notice)	225,032,619 (99.91%)	200,000 (0.09%)
2.	To approve, ratify and confirm the Super Hi Master Sales Agreement, and to approve the relevant annual caps and the transactions contemplated thereunder (Ordinary resolution 2 as set out in the Notice)	225,032,619 (99.91%)	200,000 (0.09%)
3.	To approve, ratify and confirm the Shuhai Sales Agreement, and to approve the relevant annual caps and the transactions contemplated thereunder (Ordinary resolution 3 as set out in the Notice)	225,032,619 (99.91%)	200,000 (0.09%)
4.	To approve, ratify and confirm the Joint Venture Framework Sales and Purchase Agreements, and to approve the relevant annual caps and the transactions contemplated thereunder (Ordinary resolution 4 as set out in the Notice)	224,872,619 (99.91%)	200,000 (0.09%)

As more than 50% of the votes were cast in favour of the above ordinary resolutions 1 to 4, these resolutions were duly passed as ordinary resolutions of the Company.

By Order of the Board  
**Yihai International Holding Ltd.**  
**Sean Shi**  
*Chairman*

Anhui, the PRC, 13 December 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Sean Shi, Mr. Guo Qiang, Mr. Sun Shengfeng, Ms. Shu Ping and Mr. Zhao Xiaokai; the non-executive director of the Company is Mr. Zhang Yong; and the independent non-executive directors of the Company are Mr. Yau Ka Chi, Mr. Qian Mingxing and Ms. Ye Shujun.*