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CSMall Group Limited
金貓銀貓集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1815)

**POLL RESULT OF THE EXTRAORDINARY GENERAL
MEETING HELD ON 13 DECEMBER 2023**

Reference is made to the announcement of CSMall Group Limited (the “**Company**”) dated 3 November 2023, the circular of the Company dated 24 November 2023 (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM**”) of the Company dated 24 November 2023 (the “**Notice**”).

POLL RESULTS OF THE EGM

At the EGM of the Company held on 13 December 2023, the proposed resolution as set out in the Notice was duly passed by way of poll. The poll result is as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
<p>“THAT the terms of the framework purchase agreement entered into between Jiangxi Jiyin Company Limited (江西吉銀實業有限公司) (“Jiangxi Jiyin”) and Jiangxi Longtianyong Nonferrous Metals Co., Ltd. (江西龍天勇有色金屬有限公司) (“Longtianyong”) on 3 November 2023 (the “2024-2026 Framework Purchase Agreement”), the transactions contemplated under the 2024-2026 Framework Purchase Agreement and the proposed annual caps for the three years ending 31 December 2024, 2025 and 2026 as described in the circular of the Company dated 24 November 2023 be and are hereby approved, confirmed and ratified in all respects; and any one director of the Company, or any two directors of the Company if affixation of the Company’s common seal is necessary, be and is/are hereby authorized for and on behalf of the Company to execute and deliver (and affix the Company’s common seal to, if necessary), and procure Jiangxi Jiyin to execute and deliver, all such documents, instruments or agreements and to do all such other acts or things which he/they may in his/their absolute discretion consider necessary or desirable in connection with or incidental to the 2024-2026 Framework Purchase Agreement, the transactions contemplated thereunder and the proposed annual caps for the three years ending 31 December 2024, 2025 and 2026.”</p>	<p>307,104,675 (99.99%)</p>	<p>20 (0.01%)</p>

Notes:

- (a) As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution of the Company.
- (b) As at the date of the EGM, the total number of shares of the Company in issue were 1,237,875,040 shares.
- (c) As disclosed in the Circular, China Silver Group Limited (being the ultimate holding company of Longtianyong) and Mr. Chen Wantian (being a director and substantial shareholder of China Silver Group Limited) were required to abstain and did abstain from voting at the EGM in respect of the above resolution. As far as the Company is aware having made all reasonable enquiry, as at the date of the EGM, save for China Silver Group Limited which beneficially held 500,000,033 shares (representing approximately 40.39% of the issued share capital of the Company) and Mr. Chen Wantian who beneficially held 10,479,536 shares (representing approximately 0.85% of the issued share capital of the Company), no other shareholders of the Company had a material interest in the transactions contemplated under the 2024-2026 Framework Purchase Agreement.
- (d) The total number of shares of the Company entitling the holder to attend and vote on the above resolution at the EGM were 727,395,471 shares.
- (e) There were no shares of the Company entitling the holder to attend but where the holder was required to abstain from voting in favour of the above resolution at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (f) Save as disclosed above, no other shareholder of the Company was required under the Listing Rules to abstain from voting on the above resolution at the EGM.
- (g) None of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on the above resolution at the EGM.
- (h) The Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.
- (i) All directors of the Company attended the EGM either in person or remotely through video or telephone conference facilities.

By Order of the Board
CSMall Group Limited
Chen He
Chairman

Hong Kong, 13 December 2023

As at the date of this announcement, the executive directors of the Company are Mr. Chen He and Mr. Qian Pengcheng; and the independent non-executive directors of the Company are Mr. Yu Leung Fai, Mr. Hu Qilin and Mr. Zhang Zuhui.