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## **Silk Road Logistics Holdings Limited**

**絲路物流控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 988)**

### **UPDATE ON WINDING-UP PETITION**

This announcement is made by Silk Road Logistics Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements (collectively, the “**Announcements**”) of the Company dated (i) 21 August 2023 and 1 November 2023 in relation to the Petition, the hearing for which was adjourned to 13 December 2023; and (ii) 28 November 2023 in relation to, among others, the application by the Company to convene a scheme meeting, which was heard on 28 November 2023 and by the Order, the High Court has directed, among other things, that: (a) the Company may convene the scheme meeting for the purpose of considering and, if thought fit, approving (with or without modification or condition approved and imposed by the High Court) the Scheme; and (b) the hearing at which the High Court will determine the Company’s application to sanction the Scheme shall be heard on 7 March 2024. Capitalised terms used in this announcement have the same meaning as those defined in the Announcements, unless the context requires otherwise.

The Company wishes to update the shareholders and potential investors of the Company that at the adjourned hearing for the Petition on 13 December 2023, the High Court has ordered the hearing be further adjourned to 7 February 2024 as requested by the Petitioner.

Further announcements will be made regarding any significant developments on the above matter as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 24 May 2022. Pending fulfilment of the Resumption Guidance, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

**Shareholders and potential investors should exercise caution when dealing in the Shares of the Company.**

By order of the Board  
**Silk Road Logistics Holdings Limited**  
**Cheung Ngai Lam**  
*Executive Director*

Hong Kong, 13 December 2023

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Cheung Ngai Lam, Mr. Chung Wai Man and Mr. Lam Tin Faat; one non-executive Director, namely Mr. Ouyang Nong; and three independent non-executive Directors, namely Mr. Wu Zhao, Ms. Ang Mei Lee Mary and Mr. Chu Kin Wang Peleus.*