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## **LONGFOR GROUP HOLDINGS LIMITED**

**龍湖集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 960)**

### **PUBLIC OFFERING OF THE SECOND TRANCHE OF 2023 MEDIUM-TERM NOTES IN THE PRC AND UNAUDITED FINANCIAL INFORMATION OF CHONGQING LONGHU DEVELOPMENT COMPANY LIMITED**

The board of directors (the “**Board**”) of Longfor Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Chongqing Longhu Development Company Limited\* (重慶龍湖企業拓展有限公司), an indirect subsidiary of the Company, established in the People’s Republic of China (the “**PRC**”) (the “**Issuer**”) will issue the second tranche of the 2023 medium-term notes on 15 December 2023 in the PRC.

The second tranche of the 2023 medium-term notes has a principal amount of not more than RMB1.2 billion (RMB1.2 billion inclusive) (the “**Second Tranche of 2023 Medium-term Notes**”) and is a three-year bond. The range of coupon rate of the Second Tranche of 2023 Medium-term Notes for consultation ranges from 3.4%- 4.4%. The final coupon rate will be determined on 15 December 2023 based on book-building. The Second Tranche of 2023 Medium-term Notes are guaranteed by China Bond Insurance Co., Ltd.\* (中債信用增進投資股份有限公司) with unconditional and irrevocable joint and several liability.

Details of the procedures for the application for the Second Tranche of 2023 Medium-term Notes are published on the website of the China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) on 13 December 2023. The Issuer has received “AAA” rating from credit rating agency China Chengxin International Credit Rating Co., Ltd. (中誠信國際信用評級有限責任公司) towards the Issuer and Second Tranche of 2023 Medium-term Notes.

Pursuant to relevant rules and regulations of the PRC and the requirements of the China Securities Regulatory Commission, the unaudited consolidated financial statements of the Issuer for the nine months ended 30 September 2023 (the “**Unaudited September Financials**”) are published on the website of the China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) on 13 December 2023.

Set out below are the key financial figures of the Unaudited September Financials:

	<b>For the Nine months ended 30 September 2023</b> (unaudited) RMB'000
Current assets	473,505,978.1
Non-current assets	211,807,940.0
Total assets	685,313,918.1
Current liabilities	299,480,797.7
Non-current liabilities	157,469,074.7
Total liabilities	456,949,872.4
Total equity	228,364,045.8
Revenue	69,411,314.7
Net profit after taxation	7,587,044.1
Cash resources <sup>#</sup>	50,390,634.7

<sup>#</sup> including restricted bank deposit

Attention of the shareholders and potential investors of the Company is hereby drawn to the fact that the Unaudited September Financials and its summary disclosed in this announcement, which were published on the relevant websites of the PRC, have been prepared in accordance with the PRC Generally Accepted Accounting Principles, which may require adjustment during the course of auditing. Furthermore, the Unaudited September Financials may require adjustment under the International Financial Reporting Standards. The Unaudited September Financial information is published pursuant to relevant PRC laws and regulations for the reference of investors of the Second Tranche of 2023 Medium-term Notes only. In addition, the information contained in the relevant websites in the PRC and this announcement is limited solely to the operation of the Issuer and its subsidiaries, which does not reflect a full picture of operation or status of the Group. Shareholders of the Company and potential investors should exercise caution when dealing with the securities of the Company and should not rely solely on such information.

By Order of the Board  
**Longfor Group Holdings Limited**  
**Chen Xuping**  
*Chairperson*

Hong Kong, 13 December 2023

*As at the date of this announcement, the Board comprises nine members: Mr. Chen Xuping, Mr. Zhao Yi, Mr. Zhang Xuzhong and Ms. Shen Ying who are executive Directors; Mr. Xia Yunpeng who are non-executive Director; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Leong Chong who are independent non-executive Directors.*

\* For identification purpose only