
DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

DIRECTORS

<u>Name</u>	<u>Residential address</u>	<u>Nationality</u>
<i>Executive Directors</i>		
Dr. Shao Xuxin (邵緒新博士) (Chairman and chief executive officer)	3309 13th Avenue West Vancouver British Columbia V6R 2R8 Canada	Canadian
Mr. Mackie James Thomas	17338 0A Avenue Surrey British Columbia V3Z 9P3 Canada	Canadian
Mr. Lo Cheuk Kwong Raymond (盧卓光先生) (Chief financial officer and company secretary)	Flat H, 31/F Blk 25 Dover Court South Horizons Ap Lei Chau Hong Kong	British
Mr. Chen Shaohui (陳紹惠先生)	Room 204, 1st floor No. 12 Guoyuan First Road Xiling District Yichang City Hubei Province PRC	Chinese
<i>Independent Non-Executive Directors</i>		
Dr. Malaihollo Jeffrey Francis A	Shutta Park Cottage Mount Tamar Bere Alston Yelverton PL20 7HL United Kingdom	American
Mr. Chan Ngai Fan (陳毅奮先生)	1/F, No. 8 Ho Tung Road Kowloon Tong, Kowloon Hong Kong	Chinese
Dr. Zeng Ming (曾鳴博士)	Flat 2104, 2nd Floor Western District, Ding No. 11 Xueyuan Road Haidian District Beijing PRC	Chinese
Ms. Liu Li (劉莉小姐)	Room 7C, Block C, Zone A Haian Mingzhu Garden No. 233 Haide First Road Nanshan District Shenzhen City Guangdong Province PRC	Chinese

Further information of the profile and background of our Directors can be found in the section headed “Directors and senior management” in this prospectus.

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PARTIES INVOLVED IN THE GLOBAL OFFERING

Sole Sponsor

Innovax Capital Limited

(A corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO)

Room B, 13/F, Neich Tower
128 Gloucester Road
Wan Chai
Hong Kong

Overall coordinator and Sole Global Coordinator

Innovax Securities Limited

(A corporation licensed to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO)

Unit A–C, 20/F, Neich Tower
128 Gloucester Road
Wan Chai
Hong Kong

Joint Bookrunners, Joint Lead Managers and CMIs

Innovax Securities Limited

(A corporation licensed to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO)

Unit A–C, 20/F, Neich Tower
128 Gloucester Road
Wan Chai
Hong Kong

CCB International Capital Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO)

12/F, CCB Tower
3 Connaught Road Central
Central
Hong Kong

Zhongtai International Securities Limited

(a corporation licensed to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO)

19/F, Li Po Chun Chambers
189 Des Voeux Road Central
Central, Hong Kong

BOCOM International Securities Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities) and Type 5 (advising on futures contracts) regulated activities under the SFO)

15/F, Man Yee Building,
68 Des Voeux Road Central,
Hong Kong

SPDB International Capital Limited

(a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO)

33/F, SPD Bank Tower
One Hennessy
1 Hennessy Road
Hong Kong

Citrus Securities Limited

(a corporation licensed to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO)

Room 2201, 22/F, OfficePlus@Wan Chai,
303 Hennessy Road, Wanchai,
Hong Kong

Quam Securities Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO)

5/F and 24/F (Rooms 2401 and 2412)

Wing On Centre

111 Connaught Road Central

Hong Kong

Valuable Capital Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 9 (asset management) regulated activities under the SFO)

RM 3601-06 & 3617-19, 36/F

China Merchants Tower

Shun Tak Centre

168-200 Connaught Road Central

Hong Kong

CMBC Securities Company Limited

(a corporation licensed to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO)

45/F, One Exchange Square,

8 Connaught Place, Central,

Hong Kong

First Shanghai Securities Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO)

19/F, Rm 2402-04 & 2505-10 Wing On House

71 Des Voeux Road Central

Hong Kong

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Joint Bookrunner and CMI

ABCI Capital Limited

(a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO)

11/F, Agricultural Bank of China Tower
50 Connaught Road Central
Hong Kong

Joint Lead Managers and CMIs

ABCI Securities Company Limited

(a corporation licensed to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO)

13/F, Fairmont House
8 Cotton Tree Drive
Central, Hong Kong

Futu Securities International (Hong Kong) Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 3 (leveraged foreign exchange trading), Type 4 (advising on securities), Type 5 (advising on Futures Contracts), Type 7 (providing automated trading services) and Type 9 (asset management) regulated activities under the SFO)

Unit C1-2, 13/F, United Centre
No. 95 Queensway
Hong Kong

Tiger Brokers (HK) Global Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO)

1/F, FWD Financial Centre
308 Des Voeux Road Central
Hong Kong

Livermore Holdings Limited

(a corporation licensed to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO)

Unit 1214A, 12/F
Tower II Cheung Sha Wan Plaza
833 Cheung Sha Wan Road
Kowloon
Hong Kong

ZMF Asset Management Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the SFO)

Unit 2502, 25/F, World Wide House
19 Des Voeux Road Central, Central
Hong Kong

China Sunrise Securities (International) Limited

(a corporation licensed to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO)

Unit 4502, 45/F, The Center
99 Queen's Road Central
Central
Hong Kong

Astrum Capital Management Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO)

Room 2704, Tower 1
Admiralty Centre
18 Harcourt Road
Admiralty, Hong Kong

Yue Xiu Securities Company Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities) and Type 5 (advising on futures contracts) regulated activities under the SFO)

Rooms Nos. 4917–4937
49/F, Sun Hung Kai Centre
No.30 Harbour Road
Wanchai, Hong Kong

Eddid Securities and Futures Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 3 (leveraged foreign exchange trading), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 9 (asset management) regulated activities under the SFO)

21/F, Citic Tower
1 Tim Mei Avenue
Central, Hong Kong

Pacific Foundation Securities Limited

(a corporation licensed to carry out Type 1 (dealing in securities) and Type 9 (asset management) regulated activities under the SFO)

Suite 4409, 44/F, COSCO Tower
183 Queen's Road Central
Hong Kong

SBI China Capital Financial Services Limited

(a corporation licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the SFO)

4/F, Henley Building
No. 5 Queen's Road Central
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

Elstone Securities Limited

(a corporation licensed to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO)

Suite 1601–04, 16/F, West Tower
Shun Tak Centre
168–200 Connaught Road Central
Hong Kong

Legal advisers to our Company

As to Hong Kong laws

Li & Partners

Solicitors, Hong Kong

22nd Floor, World-Wide House
19 Des Voeux Road Central
Hong Kong

As to PRC laws

Jincheng Tongda & Neal Law Firm Shenzhen Office

PRC attorneys-at-law

42nd Floor, Media Finance Center
No. 9 Pengcheng 1st Road
Futian District
Shenzhen
PRC

As to Cayman Islands laws

Maples and Calder (Hong Kong) LLP

Cayman Islands attorneys-at-laws

26th Floor, Central Plaza
18 Harbour Road
Wanchai
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

Legal advisers to the Sole Sponsor, the Overall Coordinator, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters	<i>As to Hong Kong laws</i> Howse Williams <i>Solicitors, Hong Kong</i> 27th Floor, Alexandra House 18 Chater Road Central Hong Kong
	<i>As to PRC laws</i> Beijing Dacheng Law Offices, LLP (Guangzhou) <i>PRC attorneys-at-law</i> 14/F, 15/F, CTF Finance Centre No. 6 Zhujiang East Road Zhujiang New Town Guangzhou PRC
Competent Person	SRK Consulting China Ltd B315 COFCO Plaza No. 8 Jianguomennei Avenue Dongcheng District Beijing PRC
Auditors and reporting accountants	Ernst & Young <i>Certified Public Accountants</i> <i>Registered Public Interest Entity Auditor</i> 27/F, One Taikoo Place 979 King's Road Quarry Bay Hong Kong
Independent industry consultant	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. 2504 Wheelock Square 1717 Nanjing West Road Shanghai 200040 PRC

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

Internal control consultant

Avista Risk Advisory Limited

Suites 2401–06, 24/F
Everbright Centre
No. 108 Gloucester Road
Wan Chai
Hong Kong

Compliance adviser

Innovax Capital Limited

(A corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO)
Room B, 13/F, Neich Tower
128 Gloucester Road
Wan Chai
Hong Kong

Receiving bank

China Construction Bank (Asia) Corporation Limited

26/F, CCB Tower
3 Connaught Road Central
Central
Hong Kong