

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (1) the written consents referred to in the section headed “Statutory and general information — E. Other information — 11. Consents of experts” in Appendix V to this prospectus; and
- (2) copies of the material contracts referred to in the section headed “Statutory and general information — B. Further information about our business — 1. Summary of material contracts” in Appendix V to this prospectus.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.persisteresource.com:

- (1) the Memorandum of Association and the Articles of Association of our Company;
- (2) the accountants’ report on the financial information of our Group for the three years ended 31 December 2022 and the six months ended 30 June 2023 prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (3) the audited consolidated financial statements of our Group for the three years ended 31 December 2022 and the six months ended 30 June 2023;
- (4) the report on the unaudited pro forma financial information of our Group prepared by Ernst & Young, the text of which is set out in Appendix II to this prospectus;
- (5) the material contracts referred to in the section headed “Statutory and general information — B. Further information about our business — 1. Summary of material contracts” in Appendix V to this prospectus;
- (6) the service contracts and letters of appointment with Directors, referred to in the section headed “Statutory and general information — C. Further information about our Directors, senior management and Substantial Shareholders — 3. Particulars of Directors’ service contracts and letters of appointment” of Appendix V to this prospectus;
- (7) the written consents referred to in the section headed “Statutory and general information — E. Other information — 11. Consents of experts” of Appendix V to this prospectus;
- (8) the PRC legal opinion prepared by Jincheng Tongda & Neal Law Firm Shenzhen Office, our legal advisers as to PRC laws, in respect of certain aspects of our Group;
- (9) the SRK Report prepared by SRK Consulting China Ltd, the texts of which are set out in Appendix III to this prospectus;

- (10) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.;
- (11) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisers as to Cayman Islands laws, summarising certain aspects of Cayman Islands companies law referred to in Appendix IV to this prospectus;
- (12) the Companies Act; and
- (13) the rules of the Share Option Scheme.