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China Electronics Optics Valley Union Holding Company Limited

中電光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 798)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 14 DECEMBER 2023

At the extraordinary general meeting (the “EGM”) of China Electronics Optics Valley Union Holding Company Limited (the “Company”) held on 14 December 2023, the proposed resolution as set out in the notice of the EGM dated 20 November 2023 was taken by poll. Unless the context requires otherwise, terms defined in the circular despatched to the shareholders of the Company dated 20 November 2023 (the “Circular”) shall have the same meanings when used herein.

The poll results are as follows:

Ordinary resolution	Number of votes (%)	
	For	Against
To approve and confirm the 2023 Facility Agreement, the Guarantee, the Charges, the transactions contemplated thereunder, and the New Caps.	2,288,050,088 (100%)	0 (0%)

Notes:

- (a) As a majority of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.
- (b) As at the date of the EGM, the total number of shares of the Company in issue was 7,574,352,000 shares.
- (c) The total number of shares of the Company entitling the holder to attend and vote on the resolution at the EGM was 7,574,352,000 shares.

- (d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
- (e) As set out in the circular of the Company dated 20 November 2023, China Electronics International Information Service Co., Ltd.* (中國中電國際信息服務有限公司) has abstained from voting at the EGM in respect of the resolution.
- (f) None of the shareholders of the Company have stated their intention in the Company's circular dated 20 November 2023 to vote against the resolution at the EGM.
- (g) The Company's branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.
- (h) All directors of the Company (except Ms. Sun Ying, who was unable to attend due to other work commitment) attended the EGM.

By Order of the Board
China Electronics Optics Valley Union Holding Company Limited
Liu Guilin
Chairman

Wuhan, Hubei, the People's Republic of China
14 December 2023

As at the date of this announcement, the directors of the Company are Mr. Liu Guilin, Mr. Xiang Qunxiong, Mr. Zhang Jie, Ms. Sun Ying and Mr. Hu Bin as non-executive Directors; Mr. Qi Min, Mr. Qiu Hongsheng and Mr. Qi Liang as independent non-executive Directors; Mr. Huang Liping as executive Director.