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# China Huaneng Group (Hong Kong) Treasury Management Holding Limited

**(中国华能集团香港财资管理控股有限公司)**

(incorporated with limited liability in the British Virgin Islands)

**US$500,000,000 Guaranteed Perpetual Securities**

**(Stock Code: 40502) (the “Securities”)**

**unconditionally and irrevocably guaranteed by**



# China Huaneng Group Co., Ltd.

(incorporated with limited liability in the People’s Republic of China)

**NOTICE OF COMPLETION OF REDEMPTION AND WITHDRAWAL OF LISTING**

Reference is made to the announcement of the Issuer dated 1 November 2023. Capitalised terms used in this announcement that are not otherwise defined have the meaning given to them in the terms and conditions of the Securities (the "**Conditions**").

Pursuant to condition 6(b) (Redemption at the Option of the Issuer) of the Conditions, the Issuer has redeemed all of the outstanding Securities in whole on 9 December 2023 (the “**Redemption Date**”), at the principal amount of the Securities together with Distributions accrued to but excluding the Redemption Date (including any Arrears of Distribution and any Additional Distribution Amount).

As at the date of this announcement, there are no outstanding Securities in issue subsequent to the redemption of the Securities on the Redemption Date. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 22 December 2023.

By Order of the Board

**China Huaneng Group (Hong Kong) Treasury Management Holding Limited**

**(中国华能集团香港财资管理控股有限公司)**

**Cao Shiguang**

*Director*

As at the date of this announcement, the director of China Huaneng Group (Hong Kong) Treasury Management Holding Limited (中国华能集团香港财资管理控股有限公司) is Cao Shiguang, and the directors of China Huaneng Group Co., Ltd. (中国华能集团有限公司) are Wen Shugang, Deng Jianling, Zhang Wenfeng, Xu Ping, Zhu Yuanchao, Zou Zhengping, Liu Yuzhen, and Yan Xiaopeng.

15 December 2023