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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on Distribution of Domestic Preference Share Dividends

HIGHLIGHTS:

- Stock code: 360030
- Stock abbreviation: 建行優1
- Cash dividend payable to each preference share shall be RMB3.57 (before tax)
- Last trading date: 22 December 2023
- Date of record: 25 December 2023
- Ex-dividend date: 25 December 2023
- Dividend distribution date: 26 December 2023

I. The Meeting of the Board of Directors Approving the Distribution Plan of Domestic Preference Share Dividends

The *Proposal on the Plan of Issuance of Domestic Preference Shares by China Construction Bank Corporation* was considered and approved at the 2014 annual general meeting, the 2015 first A shareholders class meeting and the 2015 first H shareholders class meeting held by China Construction Bank Corporation (the “**Bank**”) on 15 June 2015, which authorised the board of directors of the Bank (the “**Board**”) to determine and handle the matters about payment of dividends to the holders of the domestic preference shares in accordance with the issuance proposal. The distribution plan of domestic preference share dividends was considered

and approved at the meeting of the Board of the Bank on 26 October 2023. Please refer to the Announcement on the Resolutions of the Meeting of the Board of Directors published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Bank (www.ccb.cn, www.ccb.com).

II. The Distribution Plan of Domestic Preference Share Dividends

1. Dividend calculation period: from 26 December 2022 to 25 December 2023
2. Last trading date: 22 December 2023
3. Date of record: 25 December 2023
4. Ex-dividend date: 25 December 2023
5. Dividend distribution date: 26 December 2023
6. Distributed to: all holders of 建行優1 whose names appear on the register of members maintained by Shanghai Branch of China Securities Depository and Clearing Corporation Limited after the close of trading of the Shanghai Stock Exchange on 25 December 2023.
7. Dividend rate and amount: based on the 建行優1 coupon rate of 3.57%, cash dividends of RMB3.57 (before tax) per share will be distributed. Based on the 建行優1 issuance amount of 600 million shares, the total cash dividends paid out is RMB2.142 billion (before tax).
8. Tax withholding: shareholders who are resident enterprises (including institutional investors) that are specified in the *Enterprise Income Tax Law of the People's Republic of China* shall be responsible for paying their cash dividend tax. Cash dividends of RMB3.57 per share will be distributed by the Bank to these resident enterprises. The payment of cash dividend tax of other shareholders shall be paid in accordance with relevant regulations.

III. Measures for the Implementation of the Distribution Plan of Domestic Preference Share Dividends

The Bank will distribute dividends to all holders of 建行優1 by itself directly.

IV. Contact Information

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Announcement of the captioned matter is hereby given.

By order of the Board
China Construction Bank Corporation
Zhang Jinliang
Vice Chairman, Executive Director and President

15 December 2023

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Zhang Jinliang, Mr. Cui Yong and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.