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GENERTEC UNIVERSAL MEDICAL GROUP COMPANY LIMITED

通用環球醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2666)

ANNOUNCEMENT IN RELATION TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Genertec Universal Medical Group Company Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 15 December 2023, the Company, as the borrower, entered into a facility agreement (the “**Facility Agreement**”) for a 365-day term loan facility with a syndicate of banks, which comprises of a US\$700,000,000 (or its equivalent in Hong Kong Dollars) loan facility and is subject to an extension option that the Company may request to extend the final repayment date to the date falling 24 months after the original final repayment date. Pursuant to the Facility Agreement, it shall be a mandatory prepayment event if China General Technology (Group) Holding Company Limited (中國通用技術(集團)控股有限責任公司) (“**GT-PRC**”), the controlling shareholder of the Company, ceases to be the largest ultimate shareholder of the Company. As at the date of this announcement, GT-PRC indirectly owns approximately 39.38% of the issued share capital of the Company and is the single largest and controlling shareholder of the Company.

If a mandatory prepayment event occurs, (i) the Company shall promptly notify the agent of the syndicate of banks under the Facility Agreement upon becoming aware of such mandatory

prepayment event; and (ii) the agent must, by not less than 30 days' prior notice to the Company, cancel the total commitments and declare the outstanding loan, together with accrued interest, and all other amounts accrued under the Facility Agreement and related documents immediately due and payable, whereupon the total commitments will be cancelled and all such outstanding amounts will become immediately due and payable.

By order of the Board
**Genertec Universal Medical Group Company
Limited**
通用環球醫療集團有限公司
Peng Jiahong
Chairwoman of the Board

Beijing, PRC, 15 December 2023

As at the date of this announcement, the executive directors of the Company are Ms. Peng Jiahong (Chairwoman), Mr. Wang Wenbing and Ms. Wang Lin; the non-executive directors of the Company are Mr. Chan Kai Kong (Vice-chairman), Mr. Tong Chaoyin, Mr. Xu Ming and Mr. Zhu Ziyang; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Xu Zhiming and Mr. Chan, Hiu Fung Nicholas.