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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2023

References are made to the annual report (the “**Annual Report**”) of DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 March 2023 (the “**Reporting Period**”). Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as those defined in the Annual Report. The Board would like to provide additional information in relation to the Annual Report.

OUTSTANDING LOAN RECEIVABLES AS AT 31 MARCH 2023 AND THE MAJOR TERMS OF THE LOANS

As at 31 March 2023, the total outstanding loan receivables was approximately HK\$174.1 million which was granted to 21 borrowers, of which approximately 70.6% of the borrowers are individuals and 29.4% of the borrowers are corporate borrowers from various sectors including, but not limited to, media, investment, finance, consulting, etc.. Loan receivables from the five largest borrowers amounted to approximately HK\$77.0 million or 44.2% of the total outstanding loan receivables as at 31 March 2023. The weighted maturity profile is approximately 4.11 months. As at 31 March 2023, the loan receivables bore interest from 8.0% to 15.0% per annum and repayable in fixed terms agreed between the parties. The secured loans, representing approximately 4.7% of the total outstanding loan receivables, were secured by interests in a limited partnership fund and senior note issued by a listed company in Hong Kong.

AGEING ANALYSIS OF THE OUTSTANDING LOANS

As at 31 March 2023, the weighted ageing of the outstanding loan receivables based on initial loan commencement date as set out in the relevant contracts was approximately 7.89 months.

The ageing analysis of loan receivables based on initial loan commencement date as set out in the relevant contracts is as follows:

	As at 31 March 2023 HK\$'000
Within 1 month	21,200
1 to 6 months	–
7 to 9 months	68,434
10 to 12 months	<u>84,420</u>
Total	<u><u>174,054</u></u>

The ageing analysis of loan receivables based on the maturity dates as set out in the relevant contracts is as follows:

	As at 31 March 2023 HK\$'000
Not due yet	174,054
Overdue	<u>–</u>
Total	<u><u>174,054</u></u>

Save as disclosed above, all other information contained in the Annual Report remained unchanged.

By Order of the Board
DL Holdings Group Limited
Chen Ningdi
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 15 December 2023

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Chan Kwan, Mr. Chan Kwun Wah Derek and Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley), Mr. Liu Chun and Mr. Li Xiaoxiao.