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DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中国控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2019)

INSIDE INFORMATION UPDATE ON RESTRUCTURING

This announcement is made by Dixin China Holdings Company Limited (德信中国控股有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 2 May 2023, 31 May 2023, 12 June 2023 and 29 September 2023 in relation to the Scheme (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings ascribed to them in the Announcements and the Explanatory Statement.

As of the date of this announcement, the Company has not been able to consummate the Restructuring in accordance with the Scheme and as a result, the Restructuring Effective Date will not occur on or before the Longstop Date (as extended) of the RSA, being 15 December 2023. The Company is currently in discussions with its advisers with the intention to formulate a restructuring plan that appropriately takes into consideration the positions of all stakeholders.

The Company expects to pursue a transparent dialogue with the Scheme Creditors in a timely manner, with a view to identifying and implementing a consensual resolution by the end of April 2024.

FOR ASSISTANCE CONTACT

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Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments in relation to the proposed offshore debt restructuring under the Scheme as and when appropriate.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

DEXIN CHINA HOLDINGS COMPANY LIMITED

Hu Yiping

Chairman

Hong Kong, 15 December 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping and Mr. Fei Zhongmin as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive directors.