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中國國際海運集裝箱(集團)股份有限公司
CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.
(a joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 2039)

ANNOUNCEMENT ON THE COMPLETION OF ISSUANCE OF 2023 FIFTH TRANCHE OF SUPER & SHORT-TERM COMMERCIAL PAPERS

China International Marine Containers (Group) Co., Ltd. (the “**Company**”) considered and approved the Resolution Regarding the Application for Registration Issuance of Medium-term Notes (Including Perpetual Medium-term Notes) and Super & Short-term Commercial Papers by CIMC at the annual general meeting of 2022 held on 28 June 2023, which approved the registration and issuance by the Company of super & short-term commercial papers with the issuance size not more than RMB8 billion, details of which are set out in the relevant announcements published by the Company on Cninfo website (www.cninfo.com.cn) and the Company’s website (www.cimc.com) (Announcement Nos.: [CIMC]2023-027 and [CIMC]2023-053) and the announcements and the circular published on the HKExnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 28 March 2023, 1 June 2023 and 28 June 2023.

The Company made an application for registration to the National Association of Financial Market Institutional Investors on 4 August 2023 and received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu [2023] SCP No. 431) (the “**No. 431 Notice of Acceptance**”) issued by the National Association of Financial Market Institutional Investors on 12 October 2023. According to the No. 431 Notice of Acceptance, the National Association of Financial Market Institutional Investors accepted the registration of super & short-term commercial papers of the Company, which is effective for a period of two years from the date of the No. 431 Notice of Acceptance to 11 October 2025. The Company can make issuance of super & short-term commercial papers in tranches within the effective registration period.

On 14 December 2023, the Company has completed the issuance of the fifth tranche of super & short-term commercial papers for 2023 (the “**Tranche V Super & Short-term Commercial Papers**”). The proceeds raised from the Tranche V Super & Short-term Commercial Papers were fully received on 15 December 2023. The issuance amount was RMB2.0 billion and the issue rate was 2.81% per annum. Agricultural Bank of China Limited (中國農業銀行股份有限公司) is the lead underwriter of the issuance of the Tranche V Super & Short-term Commercial Papers, and the Export-Import Bank of China (中國進出口銀行) is the joint lead underwriter.

Main terms of the issuance of the Tranche V Super & Short-term Commercial Papers are as follows:

Issuer:	China International Marine Containers (Group) Co., Ltd.
Name:	2023 Fifth Tranche of Super & Short-term Commercial Papers of China International Marine Containers (Group) Co., Ltd.
Abbreviation:	23 Hai Yun Ji Zhuang SCP005
Code:	012384478
Issue size:	RMB2.0 billion
Term:	91 days
Issue price:	At par value with a nominal value of RMB100.
Issue rate:	2.81% per annum
Interest calculation:	At a fixed interest rate as finally determined through centralised book building.
Issue target:	Institutional investors of the inter-bank market (excluding the purchasers prohibited by the applicable laws and regulations of the State).
Issue method:	To be placed by the syndicate formed by the lead underwriter through centralised book building and centralised placing and to be issued publicly in the national inter-bank bond market.
First date of issue:	14 December 2023
Registration date of commercial papers:	15 December 2023
Value date:	Accruing from 15 December 2023.
Payment date:	15 March 2024 (will extend accordingly to the following first working day when it is an official holiday or a rest day, without any additional interest on the payment during the extended period)
Credit evaluation results:	According to the evaluation of China Chengxin International Credit Rating Co., Ltd., the corporate credit rating of the issuer is AAA with a stable outlook.
Credit enhancement:	No security for the Tranche V Super & Short-term Commercial Papers.

The proceeds raised from the Tranche V Super & Short-term Commercial Papers amounted to RMB2.0 billion, of which RMB1.5 billion will be used to replenish liquidity and RMB500 million will be used to repay loans from financial institutions.

For details of the relevant documents in relation to the issuance of the Tranche V Super & Short-term Commercial Papers, please refer to the website of Shanghai Clearing House (<https://www.shclearing.com.cn>) and the website of China Money (<http://www.chinamoney.com.cn>).

The Company is not a party subject to liabilities for dishonesty.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the HKExnews website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 15 December 2023

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.