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中國華融資產管理股份有限公司

**China Huarong Asset Management Co., Ltd.**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 2799)**

## **ANNOUNCEMENT ON POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

The second extraordinary general meeting of Shareholders for 2023 (the “**EGM**”) of China Huarong Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC, on Friday, 15 December 2023.

### **Resolutions of the EGM**

The EGM was convened by the Board and chaired by Mr. LIU Zhengjun, the Chairman of the Board. There are ten Directors in the Company, two of whom were absent from the EGM for official business, and other Directors attended the EGM. The proposed resolutions set out in the notice of the EGM dated 28 November 2023 (the “**Notice**”) and the supplemental notice of the EGM dated 30 November 2023 (the “**Supplemental Notice**”) were passed by way of poll. The convening and holding of the EGM, and the voting process were all in compliance with applicable laws and regulations, including the Company Law and the Articles of Association.

For details of the resolutions considered at the EGM, Shareholders may refer to the Notice and the circular of the EGM (the “**Circular**”) both dated 28 November 2023, and the Supplemental Notice and the supplemental circular of the EGM (the “**Supplemental Circular**”) both dated 30 November 2023. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular and the Supplemental Circular unless the context otherwise requires.

## **Poll Results of the EGM**

The total number of Shares of the Company in issue as at the date of the EGM was 80,246,679,047 Shares (including 44,884,417,767 Domestic Shares and 35,362,261,280 H Shares). To the knowledge of the Company, as the number of equities of the Company pledged by certain Shareholders reaches or exceeds 50% of the equities they held in the Company, according to the Articles of Association, the voting rights attached to the pledged equities shall not be exercised on the general meeting of Shareholders until the ceasing of relevant conditions. As calculated based on this, the number of restricted Shares is 2,060,000,000 Shares in aggregate. As a result, the total number of Shares entitling Shareholders to attend and vote on the Resolutions 1 and 2 at the EGM is 78,186,679,047 Shares.

As disclosed in the Supplemental Circular, when the Resolution 3 is considered at the EGM, Shareholders who have material interest in the Resolution 3 shall abstain from voting on the Resolution 3. As at the date of this announcement, CITIC Group holds 21,230,929,783 Domestic Shares of the Company, and shall and did abstain from voting on the Resolution 3 at the EGM. As a result, the total number of Shares entitling Shareholders to attend and vote on the Resolution 3 at the EGM was 56,955,749,264 Shares.

Save as disclosed above, to the knowledge, information and belief of the Company after making reasonable enquiries, there was no any other Shareholder who shall abstain voting rights or abstain from voting for any resolution at the EGM. There was no restriction on any other Shareholders casting votes on the proposed resolutions at the EGM. Shareholders and authorized proxies present at the EGM held an aggregate of 66,959,178,006 voting Shares, representing 85.64% of the total voting Shares of the Company.

The poll results in respect of the resolutions proposed at the EGM are set out below:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
<b>SPECIAL RESOLUTIONS</b>				
1.	To consider and approve the Change of Company Name	66,959,111,006 (99.9999%)	67,000 (0.0001%)	0 (0%)
2.	To consider and approve the amendments to the Articles of Association	66,959,111,005 (99.9999%)	67,000 (0.0001%)	1 (0%)
3.	To consider and approve the entering into of the Share Transfer Agreement and the transactions contemplated thereunder	45,055,304,618 (98.528385%)	672,943,604 (1.471615%)	1 (0%)

The Company's H Share registrar, Computershare Hong Kong Investor Services Limited ("Computershare"), Shareholders' representatives of the Company, Ms. SHI Qiongye from National Council for Social Security Fund, Ms. HAN Liang from China Life Insurance (Group) Company, an employee representative Supervisor of the Company, Ms. GUO Jinghua, and a lawyer from Haiwen & Partners, the PRC legal advisor of the Company, Ms. MA Chenling acted as scrutineers for the vote-taking at the EGM. Computershare acted as the vote-counter for the vote-taking at the EGM.

The Directors who attended the EGM are as follows: Mr. LIU Zhengjun, Mr. LI Zimin, Ms. ZHAO Jiangping, Mr. XU Wei, Mr. TANG Hongtao, Mr. TSE Hau Yin, Mr. SHAO Jingchun and Ms. CHEN Yuanling.

By order of the Board  
**China Huarong Asset Management Co., Ltd.**  
**LIU Zhengjun**  
*Chairman*

Beijing, the PRC  
15 December 2023

*As at the date of this announcement, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive Directors; Ms. ZHAO Jiangping, Mr. ZHENG Jiangping, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. TSE Hau Yin, Mr. SHAO Jingchun, Mr. ZHU Ning and Ms. CHEN Yuanling as independent non-executive Directors.*