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洛阳钼业
洛陽欒川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

DISCLOSEABLE TRANSACTION
UPDATE ON DISPOSAL OF SUBSIDIARIES

We refer to the announcement (the “**Announcement**”) of CMOC Group Limited* (the “**Company**”) dated 5 December 2023, in relation to (i) the proposed disposal of the entire share capital of CMOC Mining by the Company to Evolution Mining; and (ii) the proposed disposal of the entire share capital of CMOC Metals by CMOC Limited to Evolution Mining (collectively, the “**Disposal**”), contemplated under the Share Sale and Purchase Agreement. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement, unless otherwise stated herein.

The Board is pleased to announce that the Disposal has been completed. Upon the completion of the Disposal, Evolution Mining will hold the entire share capital of CMOC Mining and CMOC Metals. Therefore, CMOC Mining and CMOC Metals will cease to be subsidiaries of the Company and their financial results will not be consolidated into the Group’s financial statements.

By Order of the Board
CMOC Group Limited*
Yuan Honglin
Chairman

Luoyang City, Henan Province, the PRC, 17 December 2023

As at the date of this announcement, the Company’s executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company’s non-executive directors are Mr. Yuan Honglin, Mr. Lin Jiuxin, and Mr. Jiang Li; and the Company’s independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purposes only*