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**GoFintech Innovation Limited**  
**國富創新有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 290)**

*Website: <http://www.290.com.hk>*

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING  
HELD ON 18 DECEMBER 2023  
AND  
COMMENCEMENT OF DEALINGS IN THE SHARES  
ON EX-RIGHTS BASIS FOR THE RIGHTS ISSUE**

References are made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”) of extraordinary general meeting (the “**EGM**”) of GoFintech Innovation Limited (the “**Company**”) both dated 1 December 2023, in relation to, among other things, the Rights Issue.

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**POLL RESULT OF THE EGM**

The Board is pleased to announce that the resolution as set out in the EGM Notice (the “**Resolution**”) were duly passed by way of poll at the EGM held on Monday, 18 December 2023, and the poll results of voting at the EGM were as follows:

<b>ORDINARY RESOLUTION</b>	<b>Number of votes cast (Percentage of total number of votes cast)</b>	
	<b>For</b>	<b>Against</b>
To approve the proposed Rights Issue on the basis of three (3) Rights Shares for every one (1) existing Share held on the Record Date, the Placing Agreement and the transactions contemplated thereunder.	599,261,177 100%	0 0%

As more than 50% of the votes were cast in favour of the above Resolution, the Resolution was duly passed as an ordinary resolution of the Company. The Resolution above is disclosed by way of a summary only. Please refer to the full text of the Resolution as set out in the EGM Notice for details.

As at the date of the EGM, the total number of issued shares of the Company was 1,581,561,462 Shares, of which 334,547,000 Shares, representing approximately 21.15% of the entire issued share capital of the Company, were held by Dr. Liu, being the chairman and an executive Director of the Company.

Since the Rights Issue will increase the issued Shares by more than 50% within a 12-month period, in accordance with Rule 7.19A(1) and 7.27A(1) of the Listing Rules, the Rights Issue has been made conditional on approval by the Independent Shareholders at the EGM by a resolution on which any controlling Shareholders and their associates or, where there are no controlling Shareholders, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting in favour of the ordinary resolution to approve the Rights Issue at the EGM.

As at the date of the EGM, the Company has no controlling Shareholder as defined under the Listing Rules. Dr. Liu, the chairman of the Company and an executive Director, beneficially holds 334,547,000 Shares, representing approximately 21.15% of the entire issued share capital of the Company (assuming no change in the issued share capital of the Company on or before the Record Date), and accordingly, Dr. Liu and his associates are required to abstain from voting in favour of the proposed resolution(s) to approve the Rights Issue, the Placing Agreement and the transactions contemplated thereunder at the EGM in accordance with Rule 7.27A(1) of the Listing Rules.

Accordingly, at the EGM, there were 1,247,014,462 Shares entitling the Independent Shareholders to attend and vote on the resolution in respect of the Rights Issue.

Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, there were (i) no Shareholder that was required under the Listing Rules to abstain from voting at the EGM; (ii) no Shares entitling the Shareholder to attend and abstain from voting in favour of the Resolution at the EGM; (iii) no restriction on any Shareholders casting votes on the Resolution at the EGM; (iv) no Shareholder who was entitled to attend and vote at the EGM but was only entitled to vote against the Resolution at the EGM; and (v) no Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's branch share registrar in Hong Kong, Union Registrars Limited, acted as the scrutineer for the vote-taking at the EGM.

The Board comprises of nine Directors, and save and except Mr. HAN Hanting, who was unable to attend the EGM due to other business commitment, all other Directors attended the EGM. Dr. Liu, Mr. Hua Yang and Ms. SUN Qing attended the EGM in person while Dr. NIE Riming, Mr. CHAN Kin Sang, Mr. CHIU Kung Chik, Mr. LI Gaofeng and Ms. LUI Mei Ka attended the EGM by electronic means.

## **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS FOR THE RIGHTS ISSUE**

Pursuant to the expected timetable in the Circular, the last day of dealings in the Shares on a cum-rights basis will be on Tuesday, 19 December 2023, and the Shares will be dealt with on an ex-rights basis from Wednesday, 20 December 2023.

## **DESPATCH OF THE PROSPECTUS DOCUMENTS**

The Company will proceed with the Rights Issue in accordance with the expected timetable in the Circular. It is expected that, on Wednesday, 3 January 2024, the Prospectus Documents will be despatched to the Qualifying Shareholders, and to the Excluded Shareholders (if any), only the Prospectus will be despatched to them for their information only, but no PAL will be despatched to them. Qualifying Shareholders are reminded that according to the expected timetable in the Circular, the Latest Time for Acceptance of and payment for the Rights Shares will be 4:00 p.m. on Wednesday, 17 January 2024. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

## **WARNING**

**Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon satisfaction of the conditions as set out in the paragraph headed “Conditions of the Rights Issue” in the Circular. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

**The Shares are expected to be dealt in on an ex-rights basis from Wednesday, 20 December 2023. Dealings in the Rights Shares in nil-paid form are expected to take place from Friday, 5 January 2024 to Friday, 12 January 2024 (both dates inclusive). Any Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares.**

**The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares. In the event the Rights Issue is not fully subscribed, any Rights Shares not taken up by the Qualifying Shareholders or transferees of nil-paid Rights Shares will be placed to independent Placees under the Compensatory Arrangements. Any Unsubscribed Rights Shares or ES Unsold Rights Shares remain not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.**

**Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).**

By order of the Board  
**GoFintech Innovation Limited**  
**LIU Zhiwei**  
*Chairman and Executive Director*

Hong Kong, 18 December 2023

*As at the date of this announcement, the Board consists of three executive Directors, namely Dr. LIU Zhiwei (Chairman), Mr. HUA Yang (Chief Executive Officer) and Ms. SUN Qing; two non-executive Directors, namely Mr. HAN Hanting and Dr. NIE Riming; and four independent non-executive Directors, namely Mr. CHAN Kin Sang, Mr. CHIU Kung Chik, Mr. LI Gaofeng and Ms. LUI Mei Ka.*