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Kato (Hong Kong) Holdings Limited

嘉濤（香港）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2189)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 DECEMBER 2023

The board of directors (the “**Board**”) is pleased to announce that all the proposed resolutions (the “**Proposed Resolutions**”) as set out in the extraordinary general meeting (the “**EGM**”) notice (the “**EGM Notice**”) were duly passed by the shareholders of the company (the “**Shareholders**”) by way of poll at the EGM held on 18 December 2023.

References are made to the circular (the “**Circular**”) and the notice of the EGM Notice of Kato (Hong Kong) Holdings Limited (the “**Company**”) both dated 28 November 2023. Unless stated otherwise, capitalised terms used herein shall have the same meanings as in the Circular and EGM Notice.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the Proposed Resolutions as set out in the EGM Notice were duly passed by the Shareholders by way of poll.

The poll results in respect of all the Proposed Resolutions put to vote at the EGM are set out as follows:

Ordinary Resolutions*		Number of Shares voted (Approximate %)^(Note)	
		For	Against
1.	(a) to approve, ratify and confirm the Provisional Agreement, the Side Letter and the Formal Agreement, together with the transactions contemplated thereunder; and	173,245,400 (99.9766%)	40,500 (0.0234%)
	(b) to authorise the directors of the Company or any other person authorised by the directors of the Company to sign, execute, perfect and deliver all such documents and do all such deeds, acts, matters and things as they may in their absolute discretion consider necessary or desirable for the purpose of or in connection with the implementation of the Provisional Agreement, the Side Letter and the Formal Agreement, and other matters contemplated thereunder or ancillary thereto, to waive compliance from and/or agree to any amendment or supplement to any of the provisions of the Provisional Agreement, the Side Letter and the Formal Agreement which in their opinion is not of a material nature and to effect or implement any other matters.	173,245,400 (99.9766%)	40,500 (0.0234%)

* For the full text of the Proposed Resolutions, please refer to the EGM Notice.

Note: The number of votes and approximate percentage of voting Shares as stated above are based on the total number of the issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.

As more than 50% of the votes were cast in favour of the Proposed Resolutions at the EGM, the Proposed Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the EGM, the total number of issued Shares was 1,000,000,000 Shares. Mr. Ngai Shi Shing Godfrey and his associates, who in aggregate held 635,032,000 Shares were required to and had abstained from voting on the Proposed Resolutions at the EGM. Accordingly, the total number of Shares entitling the Shareholders to vote for or against the Proposed Resolutions at the EGM was 364,968,000 Shares. Save as disclosed, there was no Share entitling the Shareholder to attend and abstain from voting in favour of any of the Proposed Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules, nor was there any Shareholder was required under the Listing Rules to abstain from voting at the EGM. There was no restriction on any Shareholders to vote only against any of the Proposed Resolutions at the EGM.

Union Registrars Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the EGM.

The following Directors, namely, Mr. Ngai Shi Shing Godfrey and Mr. Or Kevin attended the EGM in person. The following Directors, namely, Ms. Ngai Ka Yee, Mr. Wong Vinci, Ms. Lo Ning and Ms. Wu Wing Fong attended the EGM via real-time communication facilities.

By order of the Board
Kato (Hong Kong) Holdings Limited
Ngai Shi Shing, Godfrey
Chairman and Executive Director

Hong Kong, 18 December 2023

As at the date of this announcement, the executive Directors are Ms. Ngai Ka Yee and Mr. Ngai Shi Shing Godfrey; and the independent non-executive Directors are Mr. Or Kevin, Mr. Wong Vinci, Ms. Wu Wing Fong and Ms. Lo Ning.