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LONGFOR GROUP HOLDINGS LIMITED

龍湖集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 960)

COMPLETION OF PUBLIC OFFERING OF THE SECOND TRANCHE OF 2023 MEDIUM-TERM NOTES IN THE PRC

Reference is made to the announcement of the Company dated 13 December 2023 (the “**Announcement**”) in relation to the public offering of the second tranche of 2023 medium-term notes in the PRC and unaudited financial information of Chongqing Longhu Development Company Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

Chongqing Longhu Development Company Limited* (重慶龍湖企業拓展有限公司) (the “**Issuer**”), an indirect wholly-owned subsidiary of the Company, has issued the Second Tranche of 2023 Medium-Term Notes in the PRC on 15 December 2023 (the “**Second Tranche of 2023 Medium-Term Notes**”), with a principal amount of RMB1.2 billion, a three-year term and a coupon rate of 3.66%. The Second Tranche of 2023 Medium-Term Notes are wholly, unconditionally and irrevocably guaranteed by China Bond Insurance Co., Ltd.*(中債信用增進投資股份有限公司).

The Issuer has received “AAA” rating from credit rating agency China Chengxin International Credit Rating Company Limited (中誠信國際信用評級有限責任公司) on the Issuer and the Second Tranche of 2023 Medium-Term Notes.

Details of the Second Tranche of 2023 Medium-Term Notes are published on the websites of the China Money (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com), respectively.

By Order of the Board
Longfor Group Holdings Limited
Chen Xuping
Chairman

Hong Kong, 18 December 2023

As at the date of this announcement, the Board comprises nine members: Mr. Chen Xuping, Mr. Zhao Yi, Mr. Zhang Xuzhong and Ms. Shen Ying who are executive directors; Mr. Xia Yunpeng who is non-executive director and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Leong Chong who are independent non-executive directors.

* *for identification purpose only*