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## **Kiu Hung International Holdings Limited**

**僑雄國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)*

**(Stock Code: 00381)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcements of Kiu Hung International Holdings Limited (the “**Company**”) dated 18 December 2023 (the “**Announcement**”) in relation to the second supplemental placing agreement in connection with the placing of Convertible Bonds under the specific mandate of the Company. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context otherwise requires.

The Company would like to clarify that there was an inadvertent clerical error where point (3) on page 2 of the Announcement should be read as follow (as underlined herein for identification purpose):

- (3) the Conversion Price is adjusted from HK\$0.15 per share of the Company of HK\$0.05 each (subject to adjustment) to subscribe in cash for up to 300,000,000 Shares to HK\$0.3 per share of the Company of HK\$0.1 each (subject to adjustment) to subscribe in cash for up to 150,000,000 Consolidated Shares to take into account the effect of the Share Consolidation.

Save as disclosed in this announcement, all information set out in the Announcement remain unchanged.

By Order of the Board  
**Kiu Hung International Holdings Limited**  
**Zhang Qijun**  
*Chairman*

Hong Kong, 19 December 2023

*As at the date of this announcement, the Board comprises three executive Directors, Mr. Zhang Qijun, Mr. Liu Mingqing and Mr. Sun Weiwei and three independent non-executive Directors, Ms. Wei Yu, Mr. Wang Xiao Ning and Ms. Chen Yuxin.*