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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

## **VOTING RESULTS OF EGM, H SHARE CLASS MEETING AND DOMESTIC SHARE CLASS MEETING**

The Board is pleased to announce that the EGM, the H Share Class Meeting and the Domestic Share Class Meeting were held by the Company in order starting from 9:00 a.m. on Tuesday, 19 December 2023, during which all the resolutions set out in the Notices were duly considered and approved.

### **Voting Results of EGM, H Share Class Meeting and Domestic Share Class Meeting**

References are made to (i) the circular (the “**Circular**”) of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 28 November 2023; and (ii) the notices of the EGM, the H Share Class Meeting and the Domestic Share Class Meeting (collectively, the “**General Meetings**”) dated 28 November 2023 (collectively, the “**Notices**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Notices.

The board of directors of the Company (the “**Board**”) is pleased to announce that the EGM, the H Share Class Meeting and the Domestic Share Class Meeting were held by the Company at Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the PRC in order starting from 9:00 a.m. on Tuesday, 19 December 2023, during which all the resolutions set out in the Notices were duly considered and approved. As at the date of the General Meetings, the total number of issued shares of the Company (the “**Shares**”) was 7,972,854,242, of which 3,553,069,569 H Shares and 1,250,899,906 Domestic Shares (in aggregate representing approximately 60.25% of the total number of issued shares of the Company) were held directly and indirectly by AVIC, the controlling shareholder of the Company.

After excluding the Shares held by AVIC and its associates, the total number of Shares entitling the holders to attend and vote for or against ordinary resolutions numbered 1 to 6 at the EGM was 3,168,884,767. The total number of Shares entitling the holders to attend and vote for or against ordinary resolution numbered 7 and special resolution numbered 8 at the EGM was 7,972,854,242. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person or by proxy at the EGM represented 6,028,904,893 Shares carrying voting rights, or 75.62% of the total number of Shares carrying voting rights for the resolutions.

For the special resolution as set out in the notice of the H Share Class Meeting, the total number of Shares entitling the holders to attend and vote for or against the special resolution at the H Share Class Meeting was 6,210,662,836. There were no Shares entitling the holders to attend and abstain from voting in favour of the special resolution at the H Share Class Meeting as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person or by proxy at the H Share Class Meeting represented 4,266,713,487 Shares carrying voting rights, or 68.70 % of the total number of H Shares carrying voting rights for the special resolution.

For the special resolution as set out in the notice of the Domestic Share Class Meeting, the total number of Shares entitling the holders to attend and vote for or against the special resolution at the Domestic Share Class Meeting was 1,762,191,406. There were no Shares entitling the holders to attend and abstain from voting in favour of the special resolution at the Domestic Share Class Meeting as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person or by proxy at the Domestic Share Class Meeting represented 1,762,191,406 Shares carrying voting rights, or 100% of the total number of Domestic Shares carrying voting rights for the special resolution.

The Company currently has nine Directors as at the time of the General Meetings. Mr. Sun Jizhong, the executive Director; Mr. Lian Dawei, Mr. Liu Bingjun, Mr. Xu Gang and Mr. Wang Jun, the non-executive Directors; and Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping, the independent non-executive Directors attended the General Meetings. Mr. Yan Lingxi, the executive Director, did not attend the General Meetings due to other business arrangement.

The General Meetings were legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association of the Company.

At the General Meetings, the following resolutions were considered and approved by way of poll:

No.	Resolutions	Number of Shares (Approximate Percentage)	
		For	Against
<b>Ordinary Resolutions at the EGM</b>			
1.	“ <b>THAT</b> the terms of the Mutual Product Supply Agreement and the proposed annual caps in respect thereof for the three financial years ending 31 December 2026 be and are hereby approved, ratified and confirmed; and any Director or authorised representative of the chairman of the Board be and is hereby authorised to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete the continuing connected transactions contemplated thereunder and all other matters ancillary thereto, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the aforesaid agreement, as such Director or authorised representative may in his absolute discretion deem fit.”	1,296,115,418 (99.945713%)	704,000 (0.054287%)
2.	“ <b>THAT</b> the terms of the Mutual Service Supply Agreement and the proposed annual caps in respect thereof for the three financial years ending 31 December 2026 be and are hereby approved, ratified and confirmed; and any Director or authorised representative of the chairman of the Board be and is hereby authorised to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete the continuing connected transactions contemplated thereunder and all other matters ancillary thereto, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the aforesaid agreement, as such Director or authorised representative may in his absolute discretion deem fit.”	1,296,115,418 (99.945713%)	704,000 (0.054287%)
3.	“ <b>THAT</b> the terms of the AVIC Airborne Mutual Product and Service Supply Framework Agreement and the proposed annual caps in respect of the expenditure transactions thereunder for the three financial years ending 31 December 2026 be and are hereby approved, ratified and confirmed; and any Director or authorised representative of the chairman of the Board be and is hereby authorised	1,296,115,418 (99.945713%)	704,000 (0.054287%)

	to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete the continuing connected transactions contemplated thereunder and all other matters ancillary thereto, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the aforesaid agreement, as such Director or authorised representative may in his absolute discretion deem fit.”		
4.	“ <b>THAT</b> the terms of the Financial Services Framework Agreement and the proposed annual caps in respect of the Deposit Services, the AVIC Finance Factoring Services and the Other Financial Services thereunder for the three financial years ending 31 December 2026 be and are hereby approved, ratified and confirmed; and any Director or authorised representative of the chairman of the Board be and is hereby authorised to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete the continuing connected transactions contemplated thereunder and all other matters ancillary thereto, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the aforesaid agreement, as such Director or authorised representative may in his absolute discretion deem fit.”	1,030,969,361 (79.499840%)	265,850,057 (20.500160%)
5.	“ <b>THAT</b> the terms of the Finance Lease and Factoring Framework Agreement and the proposed annual caps in respect of the AVIC Lease Factoring Services thereunder for the three financial years ending 31 December 2026 be and are hereby approved, ratified and confirmed; and any Director or authorised representative of the chairman of the Board be and is hereby authorised to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete the continuing connected transactions contemplated thereunder and all other matters ancillary thereto, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the aforesaid agreement, as such Director or authorised representative may in his absolute	1,296,115,418 (99.945713%)	704,000 (0.054287%)

	discretion deem fit.”		
6.	<p>“<b>THAT</b> the terms of the Supplemental Financial Services Framework Agreement and the revision of the Original AVIC Finance Factoring Services Cap thereunder for the year ending 31 December 2023 be and are hereby approved, ratified and confirmed; and any Director or authorised representative of the chairman of the Board be and is hereby authorised to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete the continuing connected transactions contemplated thereunder and all other matters ancillary thereto, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the aforesaid agreement, as such Director or authorised representative may in his absolute discretion deem fit.”</p>	<p>1,292,405,216 (99.659613%)</p>	<p>4,414,202 (0.340387%)</p>
7.	<p>“<b>THAT:</b></p> <p>(1) subject to the required approval or endorsement from or registration with the relevant regulatory authorities in the PRC, the proposed amendments to the Rules Governing the Operation of Shareholders’ General Meeting (details of which are set out in the section headed “Proposed Amendments to the Rules Governing the Operation of Shareholders’ General Meeting” in the letter from the Board contained in the Circular) be and are hereby approved and confirmed; and</p> <p>(2) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect to the proposed amendments to the Rules Governing the Operation of Shareholders’ General Meetings, including, without limitation, to obtain all necessary approvals from the relevant regulatory authorities in the PRC, and to sign and execute such further documents, or to do any other matters</p>	<p>5,579,550,238 (92.546662%)</p>	<p>449,354,655 (7.453338%)</p>

	incidental thereto and/or as contemplated thereunder, as such Director or authorized representative may in his absolute discretion deem appropriate.”		
<b>Special Resolution at the EGM</b>			
8.	<p><b>“THAT:</b></p> <p>(1) subject to the required approval or endorsement from or registration with the relevant regulatory authorities in the PRC, the proposed amendments to the Articles of Association (details of which are set out in the section headed “Proposed Amendments to the Articles of Association” in the letter from the Board contained in the Circular) be and are hereby approved and confirmed; and</p> <p>(2) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect to the proposed amendments to the Articles of Association, including, without limitation, to obtain all necessary approvals from the relevant regulatory authorities in the PRC, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder, as such Director or authorized representative may in his absolute discretion deem appropriate.”</p>	5,586,342,511 (92.659324%)	442,562,382 (7.340676%)
<b>Special Resolution at the H Share Class Meeting</b>			
1.	<p><b>“THAT:</b></p> <p>(1) subject to the required approval or endorsement from or registration with the relevant regulatory authorities in the PRC, the proposed amendments to the Articles of Association (details of which are set out in the section headed “Proposed Amendments to the Articles of Association” in the letter from the Board contained in the Circular) be and are hereby approved and confirmed; and</p> <p>(2) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all</p>	3,824,151,105 (89.627558%)	442,562,382 (10.372442%)

	acts and things as may be necessary or desirable to give effect to the proposed amendments to the Articles of Association, including, without limitation, to obtain all necessary approvals from the relevant regulatory authorities in the PRC, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder, as such Director or authorized representative may in his absolute discretion deem appropriate.”		
<b>Special Resolution at the Domestic Share Class Meeting</b>			
1.	<p><b>“THAT:</b></p> <p>(1) subject to the required approval or endorsement from or registration with the relevant regulatory authorities in the PRC, the proposed amendments to the Articles of Association (details of which are set out in the section headed “Proposed Amendments to the Articles of Association” in the letter from the Board contained in the Circular) be and are hereby approved and confirmed; and</p> <p>(2) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect to the proposed amendments to the Articles of Association, including, without limitation, to obtain all necessary approvals from the relevant regulatory authorities in the PRC, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder, as such Director or authorized representative may in his absolute discretion deem appropriate.”</p>	1,762,191,406 (100.000000%)	0 (0.000000%)

The Board confirmed that all the resolutions mentioned above were duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking at the General Meetings.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Xu Bin**  
*Company Secretary*

Beijing, 19 December 2023

*As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Lian Dawei, Mr. Liu Bingjun, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.*

*\* For identification purposes only*