

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ASIA TELEVISION HOLDINGS LIMITED

亞洲電視控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 707)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 19 DECEMBER 2023

The board (the “**Board**”) of directors (the “**Directors**”) of Asia Television Holdings Limited (the “**Company**”) is pleased to announce that all the proposed resolutions as set out in the notice of EGM dated 23 November 2023 were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll at the extraordinary general meeting of the Company held on 19 December 2023 (the “**EGM**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the circular of the Company dated 23 November 2023 (the “**Circular**”).

The poll results in respect of all the resolutions proposed at the EGM are as follows:

Ordinary Resolution		Number of Votes (%)		Total number of votes
		For	Against	
1.	To approve the proposed Share Consolidation, and to approve, confirm and ratify the Subscription Agreement and the transactions contemplated thereunder, including but not limited to the issue of Convertible Bonds and the Conversion Shares, and the grant of the Specific Mandate.	2,280,295,000 (100%)	0 (0%)	2,280,295,000 (100%)
Special Resolution		Number of Votes (%)		Total number of votes
		For	Against	
2.	To approve the proposed Capital Reorganisation, involving the Capital Reduction and the Share Subdivision.	2,280,295,000 (100%)	0 (0%)	2,280,295,000 (100%)

* Full text of the relevant resolutions is set out in the notice of EGM dated 23 November 2023 convening the EGM.

As more than 50% of the votes were cast in favour of the resolutions number 1 and more than 75% of the votes were cast in favour of resolution number 2, all resolutions were duly passed as ordinary or special resolutions of the Company.

As at the date of the EGM, the total number of issued Shares was 10,925,668,000 shares of HK\$0.10 each, which represented the total number of Shares entitling the holders to attend and vote for or against the proposed resolutions at the EGM. There were no Shares entitling the holder to attend and abstain from voting in favour at the EGM as set out in rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the EGM.

The Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The Company would like to report that all Directors attended the EGM in person or by electronic means, except for Mr. Liu Minbin and Ms. Han Xingxing who were unable to attend the EGM due to their other business commitment.

By order of the Board
Asia Television Holdings Limited
Tang Po Yi
Executive Director

Hong Kong, 19 December 2023

As at the date of this announcement, the Board comprises Mr. Liu Minbin, Mr. Zha Xiaogang, Ms. Tang Po Yi, Mr. Leong Wei Ping 梁瑋珮先生, Mr. Sze Siu Bun, Ms. Sun Tingting and Ms. Zha Mengling as executive Directors; and Ms. Han Xingxing, Mr. Li Yu, Mr. Lau Jing Yeung William and Mr. Lu Zhiqiang as independent non-executive Directors.*

In case of any inconsistency between the English and Chinese versions, the English text of this announcement shall prevail over the Chinese text.

** For identification purpose only*