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Shanghai Kindly Medical Instruments Co., Ltd.*

上海康德萊醫療器械股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1501)

**POLL RESULTS OF
2023 FIRST EXTRAORDINARY GENERAL MEETING
HELD ON 19 DECEMBER 2023**

The 2023 first extraordinary general meeting (the “EGM”) of Shanghai Kindly Medical Instruments Co., Ltd.* (the “Company”) was convened at 2:00 p.m. on Tuesday, 19 December 2023 at Block 2, No. 925 Jin Yuan Yi Road, Jiading District, Shanghai, the PRC. Capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 16 October 2023 and the supplemental circular of the Company dated 30 November 2023, unless otherwise specified.

POLL RESULTS OF 2023 FIRST EXTRAORDINARY GENERAL MEETING

The EGM was convened by the Board and chaired by Dr. Liang Dongke, the Chairman of the Board. The Directors, namely, Dr. Liang Dongke, Mr. Lin Sen, Mr. Zhang Weixin, Ms. Chen Hongqin, Dr. Song Yuan, Mr. Wang Ruiqin, Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli attended the EGM in person or by electronics means. The convening of and the procedures for holding the EGM and the voting procedures at the EGM were in compliance with the requirements of the PRC Company Law and the Articles of Association. The poll results of the resolutions proposed at the EGM are as follows:

Special Resolutions		Number of votes (%)		
		For	Against	Abstain
1.	To consider and approve the proposed adoption of the 2023 Share Incentive Scheme.	128,513,030 (97.47%)	3,330,000 (2.53%)	0 (0.00%)

Special Resolutions		Number of votes (%)		
		For	Against	Abstain
2.	To consider and approve the proposed conditional grant and the allotment and issue of 1,760,000 Restricted Shares to Dr. Liang Dongke, an executive Director and the general manager, subject to the scheme mandate of the 2023 Share Incentive Scheme being approved at the EGM.	128,516,830 (97.48%)	3,326,200 (2.52%)	0 (0.00%)
3.	To consider and approve the proposed conditional grant and the allotment and issue of 300,000 Restricted Shares to Mr. Lin Sen, an executive Director, subject to the scheme mandate of the 2023 Share Incentive Scheme being approved at the EGM.	128,516,830 (97.48%)	3,326,200 (2.52%)	0 (0.00%)
4.	To consider and approve the proposed conditional grant and the allotment and issue of 300,000 Restricted Shares to Dr. Song Yuan, a non-executive Director, subject to the scheme mandate of the 2023 Share Incentive Scheme being approved at the EGM.	128,516,830 (97.48%)	3,326,200 (2.52%)	0 (0.00%)
5.	To consider and approve the proposed change of Company name.	163,071,600 (100.00%)	0 (0.00%)	0 (0.00%)
6.	To consider and approve the proposed amendments to the Articles of Association.	163,071,600 (100.00%)	0 (0.00%)	0 (0.00%)
7.	To consider and approve the proposed authorization to the Board and/or the delegatee to handle matters pertaining to the 2023 Share Incentive Scheme.	159,741,600 (97.96%)	3,330,000 (2.04%)	0 (0.00%)

Note: All percentages are rounded up to two decimal places.

As more than two-thirds of the votes were cast in favour of Special Resolutions No. 1 to 7, all resolutions proposed at the EGM were duly passed by way of poll by the Shareholders. The Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares was 171,000,000 Shares, comprising 104,213,392 H Shares and 66,786,608 Domestic Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the proposed resolutions at the EGM. Dr. Liang Dongke, Mr. Lin Sen, Mr. Wang Ruiqin, Ningbo Int Investment Partnership (Limited Partnership)* (寧波瑛泰投資合夥企業(有限合夥)), Jingning Int Chuangyuan Enterprise Management Partnership (Limited Partnership)* (景寧瑛泰創源企業管理合夥企業(有限合夥)), Jingning Int Chuangqi Enterprise Management Partnership (Limited Partnership)* (景寧瑛泰創啟企業管理合夥企業(有限合夥)) being the core connected persons and/or associates of Directors of the Company who are entitled to exercise control over the voting rights in respect of an aggregate of 31,228,570 Shares, representing approximately 18.26% of the total number of issued Shares as of the date of the EGM, were required to abstain from voting at the EGM in respect of Special Resolutions No. 2 to 4 at the EGM. Save as disclosed above, no Shareholders was required to abstain from voting on the proposed resolutions at the EGM. There was no restriction on any Shareholder to cast votes on any of the proposed resolutions at the EGM. There was no Share entitling the holders to attend and abstain from voting on the proposed resolutions at the EGM pursuant to Rule 13.40 of the Listing Rules.

The Shareholders and their proxy present at the EGM represent a total of 163,071,600 carrying voting rights of the Company, representing approximately 95.36% of the total number of issued Shares as of the date of the EGM.

By order of the Board
Shanghai Kindly Medical Instruments Co., Ltd.*
上海康德萊醫療器械股份有限公司
Dr. Liang Dongke
Chairman

Shanghai, the PRC, 19 December 2023

As at the date of this announcement, the Board comprises Dr. Liang Dongke and Mr. Lin Sen as executive Directors, Mr. Zhang Weixin, Ms. Chen Hongqin, Dr. Song Yuan and Mr. Wang Ruiqin as non-executive Directors; and Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli as independent non-executive Directors.

* For identification purposes only