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河南金馬能源股份有限公司

**HENAN JINMA ENERGY COMPANY LIMITED**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6885)**

**THE PROPOSED SPIN-OFF AND LISTING OF  
JINYUAN HYDROGENATED CHEMICALS ON THE MAIN BOARD OF  
THE STOCK EXCHANGE**

**LISTING AND COMMENCEMENT OF DEALING OF  
THE JINYUAN H SHARES**

The Board is pleased to announce that following the completion of the Global Offering, listing of Jinyuan Hydrogenated Chemicals on the Main Board of the Stock Exchange took place on 20 December 2023 and dealings in the of Jinyuan H Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 20 December 2023.

**INTRODUCTION**

References are made to the announcements of the Company dated 28 June 2023, 28 August 2023 and 18 October 2023, the circular of the Company dated 26 October 2023 and the announcements of the Company dated 17 November 2023, 1 December 2023, 8 December 2023, 12 December 2023 and 19 December 2023 (the “**Announcements**”) in relation to the Proposed Spin-off and Listing. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## **LISTING AND COMMENCEMENT OF DEALING IN THE JINYUAN H SHARES**

The Stock Exchange has granted approval for the listing of, and permission to deal in, the Jinyuan H Shares on the Main Board of the Stock Exchange.

Following the completion of the Global Offering (including the Preferential Offering), (i) listing of Jinyuan Hydrogenated Chemicals on the Main Board of the Stock Exchange took place on 20 December 2023, and (ii) dealings in the Jinyuan H Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 20 December 2023. The Jinyuan H Shares are traded in board lots of 2,000 shares each and the stock code is 2502.

Upon completion of the Global Offering (including the Preferential Offering), the Company, directly and indirectly (through one of its wholly-owned subsidiaries), holds 75% of the total issued share capital of Jinyuan Hydrogenated Chemicals (assuming that the Over-allotment Option is not exercised).

By order of the Board  
**Henan Jinma Energy Company Limited**  
**Yiu Chiu Fai**  
*Chairman*

Hong Kong, 20 December 2023

*As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors are Mr. XU Baochun, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. WU Tak Lung, Mr. MENG Zhihe and Mr. CAO Hongbin.*