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Kiddieland International Limited

童園國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3830)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT that an extraordinary general meeting (the “**EGM**”) of Kiddieland International Limited (the “**Company**”) will be held at Suites 1416 to 1420, 14/F, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong on Monday, 15 January 2024 at 9:30 a.m., for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolution as a special resolution of the Company:

SPECIAL RESOLUTION

“THAT

- (A) the proposed amendments to the existing second amended and restated memorandum and articles of association of the Company as set out in the Appendix to the circular issued by the Company on 20 December 2023 be and are hereby approved and confirmed;
- (B) the third amended and restated memorandum and articles of association of the Company adopting the aforesaid proposed amendments (a printed copy of which being tabled before the EGM and initialled by the chairman of the EGM for the purposes of identification) be and are hereby adopted in substitution for, and to the exclusion of, the existing second amended and restated memorandum and articles of association of the Company with immediate effect after the close of the EGM; and
- (C) any one director of the Company (the “**Director**”) be and is hereby authorised to do all such acts and things (including filing the third amended and restated memorandum and articles of association of the Company with the relevant authorities for registration as appropriate) and execute and deliver all such documents, deeds or instruments (including affixing the common seal of the Company thereon) and take all such steps as the Director in his or her sole opinion and absolute discretion may consider necessary, appropriate or

desirable to implement or give effect to the proposed amendments and the adoption of the third amended and restated memorandum and articles of association of the Company.”

Yours faithfully
By Order of the Board
Kiddieland International Limited
LO Hung
Chairman

Hong Kong, 20 December 2023

Notes:

1. All resolutions at the meeting will be taken by poll pursuant to the Listing Rules and the results of the poll will be published on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and that of the Company (www.kiddieland.com.hk).
2. Any shareholder of the Company entitled to attend and vote at the above meeting is entitled to appoint one or, if he holds two or more shares of the Company (the “Shares”), more than one proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company.
3. Where there are joint registered holders of any Shares, any one of such persons may vote at the above meeting, either personally or by proxy, in respect of such Share as if he were solely entitled thereto; but if more than one of such joint registered holders are present at the above meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Share shall alone be entitled to vote in respect thereof.
4. In order to be valid, the form of proxy, together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, must be completed and lodged at the Hong Kong branch share registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the above meeting or any adjournment thereof. Completion and return of the form of proxy will not preclude a shareholder from attending and voting in person at the above meeting or any adjournment thereof, and in such event, the relevant form of proxy shall be deemed revoked.
5. Shareholders whose names appear on the register of members of the Company on Monday, 15 January 2024 are entitled to attend and vote at the above meeting. For determining the entitlement to attend and vote at the above meeting, the register of members of the Company will be closed from Wednesday, 10 January 2024 to Monday, 15 January 2024, both days inclusive. In order to qualify for attending and voting at the above meeting, all properly completed transfer forms accompanied by the relevant share certificates must be lodged for registration with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Tuesday, 9 January 2024.
6. The Chinese version of this notice is for reference only. In case of any inconsistencies, the English version shall prevail.

As at the date of this notice, the Board of Directors of the Company comprises Ms. LO Shiu Shan Suzanne, Ms. SIN LO Siu Wai Sylvia, Mr. LO Hung and Ms. LEUNG Siu Lin Esther as the Executive Directors and Mr. MAN Ka Ho Donald, Mr. CHENG Dominic and Mr. SIT Hon Wing as the Independent Non-executive Directors.