



Morimatsu International Holdings Company Limited

森松國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2155)

21 December 2023

Dear Registered Shareholder(s),

Election of Means of Receipt and Language of Corporate Communications

For the sake of protecting the environment through less paper consumption, Morimatsu International Holdings Company Limited (the “**Company**”) encourages and recommends you to select accessing all future corporate communications of the Company (the “**Corporate Communications**”) published on the website of the Company at www.morimatsu-online.com (the “**Website Version**”) in place of receiving printed copies, and receiving a notification letter either by post or by email for the availability of all future Corporate Communications on the website of the Company. The Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of the securities of the Company or the investing public as defined in Rule 1.01 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

With reference to Rules 2.07A and 2.07B of the Listing Rules, the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Article of Association of the Company, please fill in the enclosed reply form (the “**Reply Form**”), sign and return it by post or by hand delivery to the Company c/o the share registrar of the Company (the “**Share Registrar**”), Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, or otherwise by email to is-ecom@hk.tricorglobal.com.

If the Company does not receive the duly completed and signed Reply Form or a response indicating an objection from you in writing by 19 January 2024, until you inform the Share Registrar (at the address above) by reasonable prior notice (of not less than 7 days) in writing by post or by email to is-ecom@hk.tricorglobal.com, you will be deemed to have consented receiving the Website Version of all future Corporate Communications, and a written notification of the availability of Corporate Communications on the website of the Company will be sent to you.

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the availability of the relevant Corporate Communications on the website of the Company as and when Corporate Communications are published on the website of the Company and (ii) all future Actionable Corporate Communications* in electronic form from the Company. If no functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the Website Version of future Corporate Communications, the Company will send to you by post, (i) a printed notification letter for the availability of Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and a functional email address to the Company c/o the Share Registrar for receiving the same.

You are entitled to change your election of means of receipt and/or language(s) of all future Corporate Communications at any time by serving reasonable prior notice (of not less than 7 days) in writing to the Company c/o the Share Registrar (at the address above) by post or by email to is-ecom@hk.tricorglobal.com. Even if you have elected (or are deemed to have consented) to receive the Website Version of all future Corporate Communications, if for any reason you have difficulty in accessing the Corporate Communications published on the website of the Company, the Company or the Share Registrar will, upon receipt of a written request by post (at the address above) or by email at is-ecom@hk.tricorglobal.com, promptly send the Corporate Communications in printed form to you in the elected language versions(s) free of charge.

Please note that: (a) printed copies of both languages of all future Corporate Communications will be available from the Share Registrar upon request; and (b) the Website Version of both English and Chinese versions of all future Corporate Communications will also be available on the website of the Company at www.morimatsu-online.com in an accessible format. Electronic copies of all such Corporate Communications in both languages will be submitted to the Stock Exchange for publication on its website at www.hkexnews.hk in accordance with the Listing Rules.

Should you have any queries in relation to this letter, please call the enquiry hotline of the Share Registrar at (852) 2980 1333 during business hours (from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

By order of the Board
Morimatsu International Holdings Company Limited
Nishimatsu Koei
Chief executive officer and executive Director

Encl.

* “Actionable Corporate Communication” means any corporate communication from the Company that seeks instructions from its shareholders on how they wish to exercise their rights or make an election as the shareholders of the Company, including but not limited to, election forms in connection with a dividend payment, excess application forms in connection with a rights issue or open offer, application forms for assured entitlement under an open offer, acceptance forms in connection with takeovers, mergers and share buy-backs, and provisional allotment letters in connection with a rights issue.