

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Integrated Waste Solutions Group Holdings Limited
綜合環保集團有限公司

(Incorporated in the Cayman Islands with limited liability, stock code: 923)

**VERY SUBSTANTIAL ACQUISITION
ACQUISITION OF SHARES IN THE TARGET COMPANY LISTED ON THE NEEQ
EXTENSION OF LONGSTOP DATE**

Reference is made to the announcements (“**Announcements**”) of the Company dated 5 October 2023, 24 October 2023, 14 November 2023 and 14 December 2023, respectively, and the circular (the “**Circular**”) of the Company dated 27 November 2023, in relation to, among others, the proposed acquisition of shares in the Target Company by the Group. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements and the Circular.

As disclosed in the Announcements and the Circular, subject to the fulfilment (or, where applicable, waiver) of all conditions precedent set out in the Agreement and the Vendor having obtained the tax payment certificate issued by the relevant local tax authority confirming the Vendor’s payment of her personal income tax payable in relation to the transfer of the Sale Shares under the Acquisition, the Vendor shall on or before the Longstop Date (or such later date as the Vendor and IWS Investment may agree, but in any event not after the period stipulated in the compliance confirmation to be issued by CSDC) transfer all the Sale Shares to IWS Investment through CSDC. As additional time is required for the parties to complete the relevant procedures in relation to Completion, the Vendor and IWS Investment have agreed in writing to extend the Longstop Date from 22 December 2023 to 9 January 2024 in accordance with the terms of the Agreement.

Save as disclosed above, all the terms and conditions of the Agreement remain unchanged and in full force and effect.

By order of the Board
Integrated Waste Solutions Group Holdings Limited
Cheng Chi Ming, Brian
Chairman

Hong Kong, 20 December 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Messrs. Lam King Sang and Tam Sui Kin, Chris; two non-executive Directors, namely, Messrs. Cheng Chi Ming, Brian (Chairman) and Lee Chi Hin, Jacob; and three Independent Non-executive Directors, namely, Messrs. Chow Shiu Wing, Joseph, Wong Man Chung, Francis and Chan Ting Bond, Michael.