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国银金租

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

**POLL RESULTS OF THE 2023 SECOND EXTRAORDINARY
GENERAL MEETING
AND
APPOINTMENTS OF NON-EXECUTIVE DIRECTORS**

POLL RESULTS OF THE 2023 SECOND EXTRAORDINARY GENERAL MEETING

China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) announces that the 2023 second extraordinary general meeting of the Company (the “**EGM**”) was held on Wednesday, 20 December 2023, at which the resolutions set out in the notice of the EGM dated 2 November 2023 were voted by poll and passed. For the details of the resolutions considered at the EGM, please refer to the circular of the EGM of the Company dated 1 December 2023 (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular. The poll results are set out below:

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

ORDINARY RESOLUTIONS		Number of votes and percentage of the total voting shares present in person or by proxy (%)		
		For	Against	Abstain
1.	To consider and approve the appointments of non-executive directors of the Company:			
1.1	To consider and approve the appointment of Mr. ZHANG Kesheng as a non-executive director of the Company	9,724,839,494 99.999342%	64,000 0.000658%	0 0.000000%
1.2	To consider and approve the appointment of Mr. LIU Xipu as a non-executive director of the Company	9,724,903,494 100.000000%	0 0.000000%	0 0.000000%
2.	To consider and approve the finance lease transaction with Quanyi Mask Optoelectronics Technology (Jinan) Co., Ltd.# (泉意光罩光電科技(濟南)有限公司)	9,724,903,494 100.000000%	0 0.000000%	0 0.000000%

The above ordinary resolutions were duly passed as more than 50% of the total voting rights of all the Shareholders who voted in person or by proxy on the resolutions were cast in favour of each of them.

The following Directors attended the EGM in person: Ms. MA Hong, Mr. LI Haijian and Mr. XU Jin. Other Directors were unable to attend the EGM due to their other engagements.

The total number of Shares entitling the Shareholders to attend and vote for or against the resolutions or abstain from voting at the EGM was 12,642,380,000 Shares, which was the total number of issued Shares as at the date of the EGM. Shareholders and authorized proxies holding in aggregate 9,724,903,494 Shares were present at the EGM, representing approximately 76.92% of the total issued Shares as of the date of the EGM.

No party has stated its intention in the Circular that it would vote against the resolutions or abstain from voting at the EGM. To the best knowledge, information and belief of the Directors, there was no restriction on any Shareholder casting votes on the proposed resolutions at the EGM. There was no Share entitling the Shareholders to attend but abstain from voting in favor of the resolutions as set out in Rule 13.40 of the Listing Rules, and no other Shareholders were required to abstain from voting on the resolutions at the EGM under the Listing Rules. The convening of the EGM complied with the relevant laws and regulations of the PRC, the Listing Rules and the Articles of Association. Computershare Hong Kong Investor Services Limited, the Company's H share registrar was appointed as the scrutineer for the voting at the EGM.

APPOINTMENTS OF NON-EXECUTIVE DIRECTORS

The ordinary resolutions No. 1.1 to 1.2 of the EGM were duly passed by the Shareholders at the EGM. Pursuant to the Articles of Association, Mr. ZHANG Kesheng and Mr. LIU Xipu have been appointed as the non-executive Directors of the third session of the Board.

The biographical details of Mr. ZHANG Kesheng and Mr. LIU Xipu are set out in the Circular. As at the date of this announcement, there has been no change to such biographical details.

The terms of Mr. ZHANG Kesheng and Mr. LIU Xipu will take effect from the date of the approval from the NAFR Shenzhen Office until the date of expiry of the term of the third session of the Board. The Company will publish a separate announcement in accordance with the requirements of the Listing Rules after the relevant appointments become effective. Prior to the approval of Director's qualifications of Mr. ZHANG Kesheng and Mr. LIU Xipu, the original non-executive Directors, shall continue performing their duties prudently in accordance with the requirements of the laws, administrative regulations, normative documents and the Articles of Association.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
20 December 2023

As at the date of this announcement, the executive directors of the Company are Ms. MA Hong and Mr. JIN Tao; the non-executive directors are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive directors are Mr. XU Jin, Mr. LI Haijian and Mr. LIU Ming.

For identification purposes only