

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

CLARIFICATION ANNOUNCEMENT IN RELATION TO DATE OF ODD LOT TRADING

Reference is made to the announcement issued by China Financial Leasing Group Limited (the “**Company**”) dated 1 December 2023 (the “**Announcement**”) in relation to, among other things, the proposed Rights Issue. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to make the following clarifications and amendments (**with the amendments underlined and bolded**) in respect of contents in the Announcement in relation to the date of odd lot trading:

“Upon completion of the Rights Issue, the Board lots of the Company will remain as 10,000 Shares. In order to facilitate the trading of odd lots of Shares which will arise upon the Rights Issue, the Company has appointed Lego Securities Limited to stand in the market and provide matching services on a best effort basis for the holders of odd lots of Shares during the period from 9:00 a.m. on **Tuesday, 20 February** 2024 to 4:00 p.m. on **Monday, 11 March** 2024 (both days inclusive). Holders of Shares in odd lots should note that the matching services mentioned above are on a best effort basis only and successful matching of the sale and purchase of odd lots of Shares is not guaranteed and will depend on there being adequate amount of odd lots of Shares available for matching. Shareholders are advised to consult their financial advisers if they are in doubt about the above arrangements. Details of the odd lot arrangement will be provided in the Prospectus.”

REVISED EXPECTED TIMETABLE

Accordingly, set out below is the revised expected timetable for the implementation of the Rights Issue. The revised expected timetable is subject to the results of the EGM and satisfaction of the conditions to the Rights Issue and is therefore for indicative purpose only. Any change to the revised expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

Events	Hong Kong Date and Time
	2023
Expected despatch date of the circular, proxy form and notice of the EGM in relation to the Rights Issue	Friday, 22 December
	2024
Latest time for lodging transfer documents of the Shares in order to be qualified for attendance and voting at the EGM	4:30 p.m. on Thursday, 4 January
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM	Friday, 5 January to Thursday, 11 January (both days inclusive)
Latest time for lodging proxy forms for the EGM (not less than 48 hours prior to the time of the EGM)	11:00 a.m. on Tuesday, 9 January
Record date for determining attendance and voting at the EGM	Thursday, 11 January
Expected date and time of EGM to approve the Rights Issue	11:00 a.m. on Thursday, 11 January
Announcement of the poll result of the EGM	Thursday, 11 January
Register of members of the Company re-opens	Friday, 12 January
Last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue	Friday, 12 January

Events

Hong Kong Date and Time

2024

First day of dealings in the Shares on an ex-rights basis relating to the Rights Issue	Monday, 15 January
Latest time for the Shareholders to lodge transfer documents of the Shares in order to be qualified for the Rights Issue	4:30 p.m. on Tuesday, 16 January
Closure of register of members to determine the eligibility of the Rights Issue	Wednesday, 17 January to Tuesday, 23 January (both dates inclusive)
Record date for determining entitlement to the Rights Issue	Tuesday, 23 January
Register of members of the Company re-opens	Wednesday, 24 January
Despatch of the Prospectus Documents (including the PAL, EAF and Prospectus) (in case of the Excluded Shareholders, the Prospectus only)	Wednesday, 24 January
First day of dealings in nil-paid Rights Share	Friday, 26 January
Latest time for splitting of the PAL	4:30 p.m. on Tuesday, 30 January
Last day of dealings in nil-paid Rights Shares	Friday, 2 February
Latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares	4:00 p.m. on Wednesday, 7 February
Latest time for the termination of the Underwriting Agreement and for the Rights Issue to become unconditional	4:30 p.m. on Friday, 9 February
Announcement of allotment results of the Rights Issue	Friday, 16 February

Events**Hong Kong Date and Time****2024**

Despatch of share certificates for fully-paid Rights Shares and refund cheques (if any) for wholly and partially unsuccessful excess applications to be posted	Monday, 19 February
Commencement of dealings in fully-paid Rights Shares	Tuesday, 20 February
Designated broker starts to stand in the market to provide matching services for odd lots of the Shares	9:00 a.m. on Tuesday, 20 February
Designated broker ceases to stand in the market to provide matching services for odd lots of the Shares	4:00 p.m. on Monday, 11 March

Save as disclosed above, all other information and content of the Announcement remain unchanged.

For and on behalf of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Lui Cheuk Hang Henri
Executive Director

Hong Kong, 20 December 2023

As at the date of this announcement, the Board comprises Mr. Lui Cheuk Hang Henri and Mr. Chiu Tak Wai as executive Directors, Mr. Hui Yat On, Mr. Chan Pak Lam, Tom and Dr. Lau Kin Shing, Charles as independent non-executive Directors.

** For identification purpose only*