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Henan Jinyuan Hydrogen Energy Technology Co., Ltd.*

河南金源氢能科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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This announcement is made by the order of Henan Jinyuan Hydrogen Energy Technology Co., Ltd. (河南金源氢能科技股份有限公司) (the “**Company**”). The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed Haitong International Securities Company Limited as its sole overall coordinator.

By order of the Board
Henan Jinyuan Hydrogen Energy Technology Co., Ltd.*
Wang Zengguang
Executive Director

Hong Kong, 28 August 2023

Directors of the Company named in the application to which this announcement relates are: (i) Mr. WANG Zengguang, as executive director; (ii) Mr. YIU Chiu Fai, Mr. WANG Kaibao and Mr. WANG Lijie as non-executive directors; and (iii) Mr. CHEUNG Kwong Tat, Mr. DI Zhigang and Ms. LEUNG Sin Yeng Winnie as independent non-executive directors.

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