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iMotion Automotive Technology (Suzhou) Co., Ltd.

知行汽車科技(蘇州)股份有限公司

(the “Company”)

(A joint stock company incorporated in the People’s Republic of China with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

Citigroup Global Markets Asia Limited
Huatai Financial Holdings (Hong Kong) Limited
CCB International Capital Limited
DBS Asia Capital Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event that further overall coordinators are appointed by the Company.

By order of the Board
iMotion Automotive Technology (Suzhou) Co., Ltd.
知行汽車科技(蘇州)股份有限公司
Mr. SONG Yang
Chairman and Executive Director

Hong Kong, October 5, 2023

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. SONG Yang, Mr. LU Yukun and Mr. LI Shuangjiang as executive directors; (ii) Mr. LI Chengsheng, Mr. TAO Zhixin and Mr. YANG Yuankui as non-executive directors; (iii) Dr. ZHANG Weigong and Mr. LIU Yong as independent non-executive directors; and (iv) Ms. XUE, Rui Shirley as a proposed independent non-executive director.